

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中 信 銀 行 股 份 有 限 公 司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2024, THE FIRST A SHAREHOLDERS CLASS MEETING OF 2024 AND THE FIRST H SHAREHOLDERS CLASS MEETING OF 2024

HELD ON 11 APRIL 2024

References are made to the notices of the First Extraordinary General Meeting of 2024 (the “**2024 First EGM**”) and the First H Shareholders Class Meeting of 2024 (the “**2024 First H Shareholders Class Meeting**”) of China CITIC Bank Corporation Limited (the “**Bank**”) and the circular of the 2024 First EGM and 2024 First H Shareholders Class Meeting (the “**Circular**”) dated 26 February 2024. Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Bank (the “**Board**”) is pleased to announce that the 2024 First EGM, the First A Shareholders Class Meeting of 2024 (the “**2024 First A Shareholders Class Meeting**”, together with the 2024 First EGM and 2024 First H Shareholders Class Meeting, the “**General Meetings**” or the “**Meetings**”) and 2024 First H Shareholders Class Meeting of the Bank were held at 9:30 a.m. on Thursday, 11 April 2024 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing, PRC. The Meetings were chaired by Mr. Fang Heying, the Chairman of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the Meetings. Among all 9 incumbent Directors of the Bank, 9 Directors attended the Meetings in person. The Meetings were convened in compliance with the relevant provisions of the *Company Law of the People's Republic of China* and other laws and regulations as

well as the Articles of Association of the Bank.

Of the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the Meetings as at the date of the Meetings was 48,966,867,589 Shares, comprising 34,084,704,612 A Shares and 14,882,162,977 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the Meetings.

There were no Shares of the Bank entitling the Shareholders to attend but requiring the Shareholders to abstain from voting in favor of the resolutions at the Meetings as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders has stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meetings.

23 Shareholders and duly authorized proxies, holding a total of 38,994,913,681 Shares of the Bank and representing approximately 79.635304% of the total voting Shares of the Bank were present at the 2024 First EGM, including 17 A Shareholders and duly authorized proxies, holding a total of 31,223,825,305 A Shares of the Bank and representing approximately 63.765209% of the total voting Shares of the Bank, 6 H Shareholders and duly authorized proxies, holding a total of 7,771,088,376 H Shares of the Bank and representing approximately 15.870095% of the total voting Shares of the Bank.

17 A Shareholders of the Bank and duly authorized proxies holding a total of 31,223,825,305 A Shares, representing 91.606563% of the total voting Shares of A Shares of the Bank were present at the 2024 First A Shareholders Class Meeting.

6 H Shareholders of the Bank and duly authorized proxies holding a total of 7,771,088,376 H Shares, representing 52.217466% of the total voting Shares of H Shares of the Bank were present at the 2024 First H Shareholders Class Meeting.

The resolutions proposed at the Meetings were voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), East & Concord Partners (the Bank's PRC legal adviser), Shareholders' representatives and Supervisors' representatives of the Bank collectively acted as the scrutineers for votes counting at the General Meetings.

POLL RESULTS OF THE 2024 FIRST EGM

The Board is pleased to announce that the resolution submitted to the 2024 First EGM has been duly passed at the 2024 First EGM and the details of poll results are as follows:

No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal to the general meeting regarding the extension of the authorization period to the Board of Directors and its authorized person(s) to deal with relevant matters in relation to the Rights Issue	38,911,657,519 (99.786495%)	81,585,162 (0.209220%)	1,671,000 (0.004285%)	38,994,913,681
This resolution was duly passed as a special resolution.					

POLL RESULTS OF THE 2024 FIRST A SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that the resolution submitted to the 2024 First A Shareholders Class Meeting has been duly passed at the 2024 First A Shareholders Class Meeting and the details of poll results are as follows:

No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal to the general meeting regarding the extension of the authorization period to the Board of Directors and its authorized person(s) to deal with relevant matters in relation to the Rights Issue	31,188,729,269 (99.887599%)	35,096,036 (0.112401%)	0 (0.000000%)	31,223,825,305
This resolution was duly passed as a special resolution.					

POLL RESULTS OF THE 2024 FIRST H SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that the resolution submitted to the 2024 First H Shareholders Class Meeting has been duly passed at the 2024 First H Shareholders Class Meeting and the details of poll results are as follows:

No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal to the general meeting regarding the extension of the authorization period to the Board of Directors and its authorized person(s) to deal with relevant matters in relation to the Rights Issue	7,722,928,250 (99.380265%)	46,489,126 (0.598232%)	1,671,000 (0.021503%)	7,771,088,376
This resolution was duly passed as a special resolution.					

LAWYER'S CERTIFICATION

East & Concord Partners, the Bank's PRC legal adviser, witnessed the General Meetings and issued a legal opinion which certified and stated the following: "The convening, convention procedure, qualification of the attendees, qualification of the convener, relevant proposals, voting procedures, poll results and other relevant matters of the General Meetings conform to provisions of relevant laws and regulations including the *Company Law of the People's Republic of China*, the *Rules of Procedures of Shareholders' General Meeting of Listed Companies* and the *Guidelines for the Self-discipline Supervision of Listed Companies on the Shanghai Stock Exchange No. 1 - Standardized Operation* as well as the provisions of the Articles of Association. The General Meetings and relevant resolutions formed thereon are lawful and valid."

By Order of the Board

China CITIC Bank Corporation Limited

FANG Heying

Chairman

Beijing, the PRC

11 April 2024

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Liu Cheng (President); the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.