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**NOVA Group Holdings Limited**  
**諾發集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1360)**

**CHANGE OF AUDITOR  
AND  
CONTINUED SUSPENSION OF TRADING**

**CHANGE OF AUDITOR**

This announcement is made by the board (the “**Board**”) of directors (“**Directors**”) of NOVA Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board announces that HLM CPA Limited (“**HLM**”) has resigned as the auditor of the Company with effect from 11 April 2024. The Group has retained HLM as its auditor for a number of years. Due to the restructuring between HLM and Confucius International CPA Limited (“**Confucius**”), the Board, with the recommendation from the audit committee of the Company, has resolved to appoint Confucius as the new auditor of the Company with effect from 11 April 2024 to fill the casual vacancy arising from the resignation of HLM and to hold office until the conclusion of the next annual general meeting of the Company, so as to ensure consistency and efficiency of audit services provided to the Company.

HLM has confirmed that there are no matters or circumstances in connection with its resignation as the auditor of the Company that need to be brought to the attention of the shareholders and creditors of the Company. The Board and the audit committee of the Company have also confirmed that there are no disagreement or unresolved matters between the Company and HLM, and that there are no matters or circumstances in connection with the change of auditor of the Company that need to be brought to the attention of the shareholders and creditors of the Company.

The Board would like to take this opportunity to express its appreciation to HLM for its services rendered to the Company in the past years and extend its warm welcome to Confucius on its appointment as the new auditor of the Company.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended from 9:00 a.m. on 3 October 2023 and will remain suspended until further notice.

**Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**NOVA Group Holdings Limited**  
**Wong Yuk Lun Alan**  
*Chairman and Chief Executive Officer*

Hong Kong, 11 April 2024

*As at the date of this announcement, the Board comprises Mr. Wong Yuk Lun Alan (Chairman and Chief Executive Officer), Mr. Deng Zhonglin and Mr. Lam Wai Hung as executive Directors; and Mr. Tsang Wing Ki, Dr. Wong Kong Tin, JP and Mr. To Chun Wai as independent non-executive Directors.*