



MTR CORPORATION LIMITED
香港鐵路有限公司

(the "Company")
(Incorporated in Hong Kong with limited liability)
(Stock Code: 66)

12 April 2024

Dear Shareholder(s),

Notice of Publication of

(1) 2023 Annual Report, (2) Circular in relation to the Proposals for Re-election of Retiring Directors, Election of a New Director, and General Mandates to Issue and Buy Back Shares, and the Notice of the 2024 Annual General Meeting, (3) Proxy Form and (4) Notification Letter relating to Hybrid Meeting Arrangements for the 2024 Annual General Meeting (collectively, the "Current Corporate Communications"), and (5) 2023 Sustainability Report

The Current Corporate Communications and the Company's 2023 Sustainability Report (the "Report") (in both English and Chinese versions) are now available on the Company's website at www.mtr.com.hk and the website of The Stock Exchange of Hong Kong Limited ("HKSE") at www.hkexnews.hk. You may access those documents by clicking "Investor's Information" under "About MTR" section on the home page of the Company's website, then selecting "Financials and Reports" for the 2023 Annual Report and "Announcements/Circulars" for the other Current Corporate Communications, and by clicking "Sustainability Website" under the "Corporate Responsibility" section for the Report, or browsing through the HKSE's website. The Current Corporate Communications include a notice convening an annual general meeting of the Company to be held as a hybrid meeting at the venue located at Rotunda 3 (6/F), Kowloonbay International Trade & Exhibition Centre, 1 Trademart Drive, Kowloon Bay, Hong Kong with online access through an online platform on Wednesday, 22 May 2024 at 11:30 a.m.

Solicitation of Electronic Contact Details

The Company is required by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to send to holders of its securities individually any corporate communication that seeks instructions from them on how they wish to exercise their rights or make an election as its securities holders (the "Actionable Corporate Communications").

To support the environment and to ensure your timely receipt of the Actionable Corporate Communications, the Company recommends you to provide your email address by scanning your personalised QR code printed on the enclosed reply form (the "Reply Form"), or completing, signing and returning the Reply Form to the Company's share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar"), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, or to the email address: mtr.ecom@computershare.com.hk. **If you have previously given the email address to receive notification letter for the publication of Corporate Communications^(Note) posted on the Company's website (the "Notification Letter"), YOU ARE STILL REQUIRED TO PROVIDE AN EMAIL ADDRESS AGAIN SINCE YOUR EARLIER EMAIL ADDRESS WILL BE DISREGARDED AFTER THE DATE OF THIS LETTER.**

If the Company does not receive a valid and functional email address provided by you in the Reply Form or **if we do not receive your Reply Form on or before 14 May 2024, the Company will send to you by post at your address as appearing in the Company's register of members maintained by the Share Registrar, (i) the Notification Letter and (ii) the Actionable Corporate Communications in printed form** until such time when you have provided a valid and functional email address to the Share Registrar for receiving the same.

You may at any time by giving at least 7 days' notice in writing served on the Company or the Share Registrar (sent to the above address or by email to mtr.ecom@computershare.com.hk), change your means of receipt or choice of language of any future Corporate Communications.

Both English and Chinese versions of the Corporate Communications (including the Current Corporate Communications and the Report) in printed form are available free of charge from the Company or the Share Registrar and will be sent to you promptly upon receipt of your request in writing. They will also be available, from their date of despatch, on the Company's website at www.mtr.com.hk and the HKSE's website at www.hkexnews.hk.

If you have any queries relating to this notification, please call the Share Registrar's hotline on (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
MTR Corporation Limited
Gillian Elizabeth Meller
Company Secretary

Note: Corporate Communications refer to any documents from time to time issued by the Company to holders of its securities including but not limited to (a) annual report; (b) interim report; (c) notice of meeting; (d) circular; and (e) proxy form.

This notification is issued in English and Chinese. In case of any inconsistency, the English version shall prevail.

MTR-12042024-1E(0)

