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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT ON THE EXPIRATION AND IMPLEMENTATION OF THE PROPOSED REDUCTION OF SHAREHOLDING BY A SHAREHOLDER

Reference is made to the announcement of China International Capital Corporation Limited (the “**Company**”) dated January 5, 2024 (the “**Announcement**”) in relation to the proposed reduction of shareholding by a shareholder. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

On April 10, 2024, the Company received the *Notice on the Expiration and Implementation of the Proposed Reduction of Shareholding* (the “**Notice**”) issued by Haier Group (Qingdao) Jinying Holding Co., Ltd. (hereinafter referred to as “**Haier Jinying**”), a shareholder of the Company. According to the Notice, as of the date of this announcement, the implementation period of the Proposed Shareholding Reduction (i.e. from January 11, 2024 to April 10, 2024) as disclosed in the Announcement has expired.

Prior to the implementation of the Proposed Shareholding Reduction, Haier Jinying held 202,543,300 A shares of the Company, representing 4.20% of the total share capital of the Company. During the implementation period of the Proposed Shareholding Reduction, Haier Jinying sold a total of 96,517,000 A shares of the Company by way of block trade, representing approximately 1.9994% of the total share capital of the Company. After the implementation of the Proposed Shareholding Reduction, as at the date of this announcement, Haier Jinying holds 106,026,300 shares of the Company as registered on the register of members kept with Shanghai Branch of China Securities Depository and Clearing Corporation Limited (the “**CSDC**”), representing approximately 2.1964% of the total share capital of the Company. According to the Notice, as at the date of this announcement,

except for the above shareholding as registered on the register of members kept with the Shanghai Branch of CSDC, Haier Jinying does not have any A shares of the Company lent through securities lending and refinancing and not yet been returned.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
April 10, 2024

As at the date of this announcement, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.