

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**China Jinmao Holdings Group Limited**  
**中國金茂控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 00817)**

**VOLUNTARY ANNOUNCEMENT**  
**PROGRESS OF THE PROPOSED INCREASE IN SHAREHOLDING BY**  
**A CONTROLLING SHAREHOLDER**

This announcement is made by China Jinmao Holdings Group Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 1 March 2024 (the “**Announcement**”) in relation to, among other things, the proposed increase in shareholding by Sinochem Hong Kong (Group) Company Limited (“**Sinochem Hong Kong**”), a controlling shareholder of the Company. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcement. The Board received a notice (the “**Notice**”) from Sinochem Hong Kong, in order to demonstrate its confidence in the future development of the Company and its recognition of the long-term investment value of the shares of the Company, Sinochem Hong Kong purchased 17,500,000 ordinary shares of the Company with its self-raised funds on the market of The Stock Exchange of Hong Kong Limited on 9 April 2024.

As at the date of this announcement, Sinochem Hong Kong beneficially owns 5,024,395,902 ordinary shares of the Company, representing approximately 37.22% of the total issued shares of the Company. Pursuant to the Notice, Sinochem Hong Kong will ensure that Sinochem Hong Kong and/or persons acting in concert with it (having the meaning ascribed to it under the Code on Takeovers and Mergers) will not trigger a mandatory offer obligation under Rule 26.1 of the Code on Takeovers and Mergers as a result of the Shareholding Increasing Plan.

As at the date of this announcement, based on the information available to the Company and to the knowledge and belief of the directors, the Company will continue to maintain a sufficient public float of the shares in issue.

The Company did not participate in the above purchase, will not participate in the Shareholding Increasing Plan and did not provide any financial assistance for the Shareholding Increasing Plan.

By order of the Board  
**China Jinmao Holdings Group Limited**  
**ZHANG Zenggen**  
*Chairman*

Hong Kong, 9 April 2024

*As at the date of this announcement, the Directors of the Company are Mr. ZHANG Zenggen (Chairman), Mr. TAO Tianhai, Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CHENG Yong, Ms. CHEN Aihua, Mr. AN Hongjun and Ms. WANG Wei as Non-executive Directors; and Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.*