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China Jinmao Holdings Group Limited

中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00817)

**DELAY IN DESPATCH OF CIRCULAR
AND
CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE
ENTITLEMENT TO ATTEND AND VOTE AT THE EGM**

Reference is made to the announcement of China Jinmao Holdings Group Limited (the “**Company**”) dated 15 March 2024 (the “**Announcement**”) in relation to the proposed amendments to the Sinochem Financial Services Framework Agreement and change in maximum daily deposit balance. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing the details of the Sinochem Financial Services Framework Agreement (as amended by the Supplemental Agreement), a letter from the Independent Board Committee, a letter from the Independent Financial Adviser, together with a notice of extraordinary general meeting (the “**EGM**”), shall be despatched by the Company to the Shareholders on or before 10 April 2024.

As additional time is required to finalize certain information to be included in the Circular, the despatch date of the Circular will be postponed to 12 April 2024. The EGM will be held at Salon III-IV, Mezzanine Floor, Grand Hyatt Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Monday, 29 April 2024 at 10:00 a.m..

For the purpose of determining Shareholders' entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Wednesday, 24 April 2024 to Monday, 29 April 2024, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to qualify for entitlement to attend and vote at the EGM, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 p.m. on Tuesday, 23 April 2024.

By order of the Board
China Jinmao Holdings Group Limited
ZHANG Zenggen
Chairman

Hong Kong, 9 April 2024

As at the date of this announcement, the Directors of the Company are Mr. ZHANG Zenggen (Chairman), Mr. TAO Tianhai, Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CHENG Yong, Ms. CHEN Aihua, Mr. AN Hongjun and Ms. WANG Wei as Non-executive Directors; and Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.