(A joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code 股份代號:06881)

10 April 2024

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, China Galaxy Securities Co., Ltd. (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.chinastock.com.cn and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the Actionable Corporate Communications^(Note) and notice of publication of general meeting documents, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "**Reply Form**"). Alternatively, you may sign and return the Reply Form to the Company's Hong Kong share registrar (the "**H Share Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, (i) you may need to proactively check the Company's website and the HKExnews website to keep up with the publication of Corporate Communications; and (ii) the Company will send the Actionable Corporate Communications in printed form in the future.

If you want to receive future Corporate Communications and/or Actionable Corporate Communications in printed form, please complete and return the Reply Form on the reverse side to the H Share Registrar or send an email to chinagalaxy.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Please be reminded that provision of your correct and effective contact details (including but not limited to email address and mailing address) to the Company and /or the H Share Registrar is critically important, and any mistakes in such details may result in failure of delivery of the Company's Corporate Communications and/or Actionable Corporate Communications to you timely in the future.

The arrangements above are for publishing Corporate Communications under the Listing Rules. The release of relevant corporate and shareholder materials to the Company's A shares will be handled in accordance with the relevant rules and requirements of the Shanghai Stock Exchange. Should you have any queries relating to this letter, please contact the H Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07 條,中國銀河證券股份有限公司(「**公司**」)謹此通知 閣下,公司已採用以電子方式發布公司通訊(「**公司通訊**」)之安排,該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件,包括但不限於(a) 董事報告、年度帳目以及審計報告副本以及(如適用)財務摘要報告; (b) 中期報告及其中期報告摘要(如適用); (c) 會議通知; (d) 上市文件; (e) 通函和 (f) 代表委任表格。

請注意,所有日後公司通訊的英文版和中文版將在公司網站 www.chinastock.com.cn_和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到可供採取行動的公司通訊^(開註)及股東大會文件的刊發通知,公司建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回公司的香港股份過戶登記處(「**H股股份登記處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果公司沒有收到 閣下的有效電子郵件地址,直至 H 股過戶登記處收到 閣下有效的電子郵件地址前, (i) 閣下或需要主動查看公司網站和披露易網站以留意公司通訊的發佈,及(ii)公司未來將以印刷本形式發送可供採取行動的公司通訊。

若 閣下希望收取日後公司通訊及/或可供採取行動的公司通訊之印刷本,請填妥本函背頁之回條並交回 H 股股份登記處,或發送電子郵件至 chinagalaxy.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意,收取日後公司通訊印刷本之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

公司謹此提醒 閣下,向公司及/或 H 股股份登記處提供 閣下正確及有效的聯繫方式(包括電子郵箱及聯繫地址等)至關重要,任何資料錯誤可能導致 閣下無法及時接收公司發布的公司通訊及/或可供採取行動的公司通訊。

以上為本公司根據上市規則發布公司通訊的安排。本公司 A 股相關企業及股東資料的發布將按照上海證券交易所相關規定和要求處理。如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電H股股份登記處(852)28628688查詢。

承董事會命 中**國銀河證券股份有限公司** 王**晟** 董事長及執行董事

2024年4月10日

REPLI FORM 回味	
To:	Computershare Hong Kong Investor Services Limited致:香港中央證券登記有限公司 (「H 股股份登記處」)(The "H Share Registrar")(「H 股股份登記處」)17M Floor, Hopewell Centre香港灣仔皇后大道東 183 號 合和中心 17M 樓
	e <u>choose ONLY ONE</u> of the options below) 以下選項中 只選擇其中一項)
0	ption 1: Provide your email address for receipt of future Actionable Corporate Communications ^(Note 3) of the Company via electronic dissemination by scanning
遅	your personalized QR code 頂1: 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈可供採取行動的未來公司通訊(MEE 3)
	You are NOT required to return this Reply Form if you choose Option 1. 如選擇了選項 1. 閣下 無須 交回本回條。
	tion 2: I/we hereby provide my/our email address in writing for receipt of future Actionable Corporate Communications (Note 3) of the following listed company (the "Company") via electronic dissemination 頃 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址・以確保收到以下上市公司(「公司」)通過電子方式發佈可供採取行動的未來公司通訊 (別註3)
Naı	Name of the listed company 上市公司名稱: China Galaxy Securities Co., Ltd. 中國銀河證券股份有限公司
Em	ail address 電郵地址: ^(Note 3 / 附註 3)
bel	Mion 3:

DEDLY EODA

回板

Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請演整填妥 關下之所有資料。如關聯名股東·則本回條須由所有聯名股東聯合簽署·方為有效。

調測定導文 側)之仍有具件,如調整合政果,现本回標原肛的特徵名政果等合致者,乃過异效。 Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回錄若未有簽署建在其他方面填落不正確,則本回錄將會作簽。 If the Company does not receive a functional email address in your reply, the Company will send the Actionable Corporate Communication in printed form in the future. Actionable Corporate Communication is any corporate communication that seeks instructions from Issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder. 奴公司沒有效因 關下的有效電子郵件地址,本公司將以印刷本形式發送可供採取行動的未来公司護訊,可供採取行動的公司護訊指任何涉及要求發行人的證券持有人指示其變如何行便具有關證券持有人的權利的公司護訊。

Contact number:

聯絡電話號碼:

郵至 PrivacyOfficer@co

Mailing Label 郵寄標籤

Signature(s): (Note 1)

簽名:^(附註 1)

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Date:

日期: