

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中国大唐集团新能源股份有限公司**

China Datang Corporation Renewable Power Co., Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01798)**

## **ANNOUNCEMENT ON PAYMENT OF INTEREST FOR THE FIRST TRANCHE OF 2023 MID-TERM NOTES**

This announcement is made by China Datang Corporation Renewable Power Co., Limited\* (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 19 April 2023 (the “**Issuance Announcement**”) in relation to the issuance of the first tranche of 2023 mid-term notes (the “**Bonds**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings ascribed thereto in the Issuance Announcement.

The information below was originally prepared in Chinese for the purpose of disclosure on the websites of the Shanghai Clearing House (<http://www.shclearing.com.cn>) and the China Money (<http://www.chinamoney.com.cn>), and translated into English for the purpose of publishing on the website of The Stock Exchange of Hong Kong Limited.

The Company will begin to pay the interest for the period from 17 April 2023 to 16 April 2024 on 17 April 2024 (the “**Interest Payment**”), according to the relevant provisions in the Issuance Announcement and Issue Circular of the First Tranche of 2023 Mid-term Notes by China Datang Corporation Renewable Power Co., Limited\*, details of the Interest Payment are stated as below.

## I. BASIC INFORMATION OF THE BONDS

1. Issuer : The Company
2. Name of the Bonds : First tranche of 2023 Mid-term Notes of China Datang Corporation Renewable Power Co., Limited\*
3. Abbreviation of the Bonds : 23 Datang Xinneng MTN001\* (23大唐新能 MTN001)
4. Bonds code : 102380901
5. Total issue amount of the Bonds : RMB1 billion
6. Interest rate of the Bonds for the period : 3.50%
7. Interest payment due date : 17 April 2024 (In case of statutory holiday or a rest day in Mainland China, the Interest Payment will be postponed to the next working day thereafter)

## II. PAYMENT METHOD

The issuer's Bonds are held in escrow at Interbank Market Clearing House Co., Ltd., and the Interest Payment of which will be transferred by the custodian to the bank accounts designated by the holders of the Bonds. Should the interest payment date of the Bonds fall on a statutory holiday in Mainland China, the transfer of capital will be postponed accordingly. Should there be any alteration to the remittance and transfer path, the holders of the Bonds should timely notify the custodian of the new remittance and transfer path before the Interest Payment is made. The issuer and the custodian take no responsibility for any loss arising from the delay in receiving the Interest Payment due to the holders of the Bonds failing to timely notify the custodian for the alteration of remittance and transfer path.

### III. INSTITUTIONS IN RELATION TO INTEREST PAYMENT

1. Issuer : China Datang Corporation Renewable Power Co., Limited\*  
Contact person : Wang Shuai  
Contact number : 010-83750663
  
2. Duration management institution : Industrial and Commercial Bank of China Limited  
Contact person : Zhou Qianhui  
Contact number : 010-66104147
  
3. Registrar and custodian : Interbank Market Clearing House Co., Ltd.  
Contact department : Settlement Department  
Contact person : Issuing personnel  
Contact number : 021-23198888

By order of the Board  
**China Datang Corporation Renewable Power Co., Limited\***  
**Zou Min**  
*Joint Company Secretary*

Beijing, the PRC, 8 April 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Li Kai and Mr. Wang Fanghong; the non-executive directors are Mr. Yu Fengwu, Ms. Zhu Mei, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.*

\* For identification purpose only