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**Enviro Energy International Holdings Limited**

**環能國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1102)**

**DESPATCH OF CIRCULAR  
IN RELATION TO  
(1) ISSUE OF NEW SHARES UNDER  
SPECIFIC MANDATE FOR DEBT CAPITALISATION  
AND APPLICATION FOR WHITEWASH WAIVER; AND  
(2) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

References is made to the circular of Enviro Energy International Holdings Limited (the “**Company**”) dated 8 April 2024 (the “**Circular**”) in relation to, among other things, the Debt Capitalisation, the proposed issue of new shares under specific mandate for debt capitalisation and application for whitewash waiver. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the Circular containing, among other things (i) further information in relation to the Settlement Agreement and the transactions contemplated thereunder and the specific mandate, the Whitewash Waiver and the Proposed Increase in Authorised Share Capital; (ii) recommendation of the Independent Board Committee to the Independent Shareholders in respect of the Settlement Agreement and the Whitewash Waiver and as to voting; (iii) the letter from Grand Moore Capital to the Independent Board Committee in respect of the terms of the Settlement Agreement and the Whitewash Waiver and as to voting; (iv) additional information as required under the Listing Rules and the Takeovers Code; and (v) the notice of the EGM, has been despatched to the Shareholders on 8 April 2024.

The EGM will be held at 20/F., No. 9 Des Voeux Road West, Sheung Wan, Hong Kong on Thursday, 2 May 2024 at 3:00 p.m. to approve, inter alia, (i) the Settlement Agreement and the transactions contemplated thereunder and the relevant specific mandate; (ii) the Whitewash Waiver; and (iii) the Proposed Increase in Authorised Share Capital, details of which are set out in the notice of the EGM despatched to the Shareholders on 8 April 2024.

The Shareholders are encouraged to read the Circular carefully, and in particular the letter from the Independent Board Committee to the Independent Shareholders and the letter from the Grand Moore Capital to the Independent Board Committee, before deciding as to how to vote on the resolutions for approving, among other things, the Settlement Agreement and the Whitewash Waiver.

**Shareholders and potential investors of the Company should accordingly exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Enviro Energy International Holdings Limited**  
**Li Gang**  
*Chairman and executive Director*

Hong Kong, 8 April 2024

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Gang (Chairman), Mr. Pan Lihui, Mr. Jiang Senlin and Mr. Cao Zhongshu; and three independent non-executive Directors, namely Mr. Zhong Jian, Mr. Pan Yongye and Mr. Liu Qin.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*

*The English text of this announcement shall prevail over its Chinese text.*