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If you have sold or transferred all your Shares in Xinjiang Xinxin Mining Industry Co., Ltd., you should at once hand this circular and the accompanying proxy form to the purchaser or transferee, or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.



Xinjiang Xinxin Mining Industry Co., Ltd.*

新疆新鑫礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3833)

**REPORT OF THE DIRECTORS FOR THE YEAR OF 2023
REPORT OF THE SUPERVISORS FOR THE YEAR OF 2023
FINANCIAL STATEMENTS FOR THE YEAR OF 2023
PROPOSED DECLARATION AND PAYMENT OF FINAL DIVIDENDS
APPOINTMENT OF DIRECTORS
APPOINTMENT OF SUPERVISOR
AND
NOTICE OF 2023 ANNUAL GENERAL MEETING**

A notice convening the AGM to be held at 11:30 a.m. on Monday, 20 May 2024 at Conference Room, 6/F, No. 501, Fusion South Road, Cooperation Zone, Economic and Technological Development Zone, Urumqi, Xinjiang, the People's Republic of China is set out in this circular.

Every Shareholder who has the right to attend and vote at the AGM is entitled to appoint one or more proxies, whether or not they are members of the Company, to attend and vote on his behalf at the AGM. A proxy must be appointed by an instrument in writing and signed by the appointer or his attorney duly authorised in writing. If the appointer is a legal person, then the instrument shall be signed under a legal person's seal or signed by its director or an attorney duly authorised in writing. The instrument appointing the proxy shall be deposited at the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not less than 24 hours before the time appointed for the holding of the AGM. If the instrument appointing the proxy is signed by a person authorised by the appointer, the power of attorney or other document of authority under which the instrument is signed shall be notarised. The notarised power of attorney or other document of authority shall be deposited together and at the same time with the instrument appointing the proxy at the Company's H Share registrar. The return of a form of proxy will not preclude a Shareholder from attending in person and voting at the AGM if he so wishes. If more than one proxy is appointed, such proxies shall only be entitled to vote by poll. Shareholders or their proxies are required to produce their identification documents when attending the AGM.

* *For identification purposes only*

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“AGM”	the 2023 annual general meeting of the Company to be held at 11:30 a.m. on Monday, 20 May 2024 at Conference Room, 6/F, No.501, Fusion South Road, Cooperation Zone, Economic and Technological Development Zone, Urumqi, Xinjiang, the People’s Republic of China
“AGM Notice”	the notice of the AGM
“Articles of Association”	the articles of association of the Company, as amended, modified or otherwise supplemented from time to time
“Board”	the board of Directors of the Company
“Company”	Xinjiang Xinxin Mining Industry Co., Ltd.* (新疆新鑫礦業股份有限公司), a joint stock limited company incorporated in the PRC with limited liability, the H Shares of which are listed on the Stock Exchange
“Director(s)”	one or all of the director(s) of the Company
“Domestic Share(s)”	ordinary share(s) in the share capital of the Company, with a nominal value of RMB0.25 each, which are subscribed for and/or credited as paid up in Renminbi
“Group”	the Company and its subsidiaries
“H Share(s)”	overseas listed foreign share(s) in the ordinary share capital of the Company with a nominal value of RMB0.25 each subscribed for and traded in Hong Kong dollars and listed on the Stock Exchange
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Latest Practicable Date”	27 March 2024
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange

DEFINITIONS

“PRC”	the People’s Republic of China, but for the purposes of this circular only, excludes the Hong Kong Special Administrative Region of the PRC, the Macau Special Administrative Region of the PRC and Taiwan
“RMB”	Renminbi yuan, the lawful currency of PRC
“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Share(s)”	ordinary share(s) with a nominal value of RMB0.25 each in the share capital of the Company, including both the H Shares and the Domestic Shares
“Shareholder(s)”	holder(s) of the Shares in the registers of members of the Company from time to time
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent

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LETTER FROM THE BOARD



Xinjiang Xinxin Mining Industry Co., Ltd.* **新疆新鑫矿业股份有限公司**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 3833)

Executive Director:

Mr. Qi Xinhui

Non-executive Directors:

Mr. Guo Quan

Mr. Zhou Chuanyou

Mr. Wang Lijian

Ms. Chen Yang

Mr. Hu Chengye

Independent Non-executive Directors:

Mr. Hu Benyuan

Mr. Wang Qingming

Mr. Lee Tao Wai

*Statutory address and principal
place of business in the PRC:*

No. 501, Fusion South Road,
Cooperation Zone, Economic and
Technological Development Zone,
Urumqi, Xinjiang

Registered office in Hong Kong:

9/F The Center
99 Queen's Road Central
Central, Hong Kong

5 April 2024

To the Shareholders

Dear Sir or Madam,

REPORT OF THE DIRECTORS FOR THE YEAR OF 2023
REPORT OF THE SUPERVISORS FOR THE YEAR OF 2023
FINANCIAL STATEMENTS FOR THE YEAR OF 2023
PROPOSED DECLARATION AND PAYMENT OF FINAL DIVIDENDS
APPOINTMENT OF DIRECTORS
APPOINTMENT OF SUPERVISOR
AND
NOTICE OF 2023 ANNUAL GENERAL MEETING

INTRODUCTION

The purpose of this circular is to provide you with the notice of the AGM and the information on certain proposed resolutions to be considered at the AGM to enable you to make an informed decision on whether to vote for or against those resolutions at the AGM.

LETTER FROM THE BOARD

1. BUSINESS TO BE CONSIDERED AT THE AGM

Resolutions to be proposed at the AGM for the Shareholders to consider and approve are set out on pages 10 to 13 of this circular.

Business to be transacted at the AGM are set out in further details on pages 4 to 6 of this circular. In order to enable you to have a better understanding of the resolutions at the AGM and to make well-informed decisions, we have provided detailed information in respect of the business for the AGM in Appendix I to this circular.

2. AGM

The AGM Notice is set out on pages 10 to 13 of this circular. Every Shareholder who has the right to attend and vote at the AGM is entitled to appoint one or more proxies, whether or not they are members of the Company, to attend and vote on his behalf at the AGM.

A proxy must be appointed by an instrument in writing and signed by the appointer or his attorney duly authorised in writing. If the appointer is a legal person, then the instrument shall be signed under a legal person's seal or signed by its director or an attorney duly authorised in writing. The instrument appointing the proxy shall be deposited at the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not less than 24 hours before the time appointed for the holding of the AGM. If the instrument appointing the proxy is signed by a person authorised by the appointer, the power of attorney or other document of authority under which the instrument is signed shall be notarised. The notarised power of attorney or other document of authority shall be deposited together and at the same time with the instrument appointing the proxy at the Company's H Share registrar. Return of a form of proxy will not preclude a Shareholder from attending in person and voting at the AGM if he so wishes.

If more than one proxy is appointed, such proxies shall only be entitled to vote by poll. Shareholders or their proxies are required to produce their identification documents when attending the AGM.

3. VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules, all votes at the AGM will be taken by poll and the Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules.

LETTER FROM THE BOARD

4. RECOMMENDATION

The Board considers that all resolutions proposed for consideration and approval by the Shareholders at the AGM are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of all the proposed resolutions at the AGM as set out in the AGM Notice.

5. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this circular misleading.

Yours faithfully,

By Order of the Board

Xinjiang Xinxin Mining Industry Co., Ltd.*

Lam Siu Wing, Wu Ning

Joint Company Secretaries

* *For identification purposes only*

TO CONSIDER AND APPROVE THE ACCUMULATED PROFIT DISTRIBUTION PLAN OF THE COMPANY AND THE RELEVANT DECLARATION AND PAYMENT OF A FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2023

The Board proposed payment of a final dividend of RMB0.05 per Share to all Shareholders of which the dividends for Shareholders of H Shares will be distributed to the Shareholders whose names appear on the Company's register of members at the opening of business on Friday, 31 May 2024.

The register of members of the Company will be closed from Saturday, 25 May 2024 to Friday, 31 May 2024 (both days inclusive), during which time no share transfers will be registered. In order to qualify for the final dividends, instruments of transfer accompanied by share certificates and other appropriate documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Friday, 24 May 2024.

TO CONSIDER AND APPROVE THE APPOINTMENT OF MR. CHEN YIN AS AN EXECUTIVE DIRECTOR

On 29 February 2024, the Board has approved the resolution of recommending of Mr. Chen Yin (“**Mr. Chen**”) for election as an executive Director of the seventh session of the Board at the general meeting of the Company.

The biographical details of Mr. Chen are set out in Appendix II to the Circular.

The term of office of Mr. Chen, if appointed, will commence from the date on which his appointment is approved at the AGM (i.e. 20 May 2024) to the date of the expiration of the term of the seventh session of the Board (i.e. 13 October 2026).

If elected, Mr. Chen will not receive director's fee in respect of his role as an executive Director of the Company. The remuneration to be received by Mr. Chen in the Company is determined in accordance with the remuneration standard and payment management method in respect of his role.

TO CONSIDER AND APPROVE THE APPOINTMENT OF MR. HUANG YONG AS AN INDEPENDENT NON-EXECUTIVE DIRECTOR

Reference is made to the announcement of the Company dated 27 March 2024 regarding the resignation of Mr. Wang Qingming as an independent non-executive Director of the seventh session of the Board with effect from the appointment of a new independent non-executive Director at the general meeting of the Company.

Following the resignation of Mr. Wang Qingming, the Board has approved the resolution of recommending Mr. Huang Yong (“**Mr. Huang**”) for election as an independent non-executive Director of the seventh session of the Board at the general meeting of the Company.

The biographical details of Mr. Huang are set out in Appendix II to the Circular.

The term of office of Mr. Wong, if appointed, will commence from the date on which his appointment is approved at the AGM (i.e. 20 May 2024) to the date of the expiration of the term of the seventh session of the Board (i.e. 13 October 2026).

If elected, Mr. Huang will receive a director’s remuneration of RMB70,000 per annum (tax inclusive) in accordance with the service contract to be entered into between the Company and Mr. Huang, the terms of which will be subject to the approval of the Shareholders at the AGM. Such remuneration is determined with reference to the prevailing market rate and the expansion scale of the Company.

TO CONSIDER AND APPROVE THE APPOINTMENT OF MS. LIN SU AS AN INDEPENDENT SUPERVISOR

Reference is made to the announcement of the Company dated 27 March 2024 regarding the resignation of Mr. Meng Guojun as an independent supervisor of the seventh session of the supervisory committee of the Company (the “**Supervisory Committee**”) with effect from the appointment of a new independent supervisor at the general meeting of the Company.

Following the resignation of Mr. Meng Guojun, the Supervisory Committee has approved the resolution of recommending Ms. Lin Su (“**Ms. Lin**”) for election as an independent supervisor of the seventh session of the Supervisory Committee at the general meeting of the Company.

The biographical details of Ms. Lin are set out in Appendix III to the Circular.

The term of office of Ms. Lin, if appointed, will commence from the date on which her appointment is approved at the AGM (i.e. 20 May 2024) to the date of the expiration of the term of the seventh session of the Supervisory Committee (i.e. 13 October 2026).

If elected, Ms. Lin will receive a supervisor’s remuneration of RMB40,000 per annum (tax inclusive) in accordance with the service contract to be entered into between the Company and Ms. Lin, the terms of which will be subject to the approval of the Shareholders at the AGM. Such remuneration is determined with reference to the prevailing market rate and the expansion scale of the Company.

The biographical details of Mr. Chen Yin

Mr. Chen Yin (陳寅), aged 37, studied at Jiangxi University of Science and Technology (江西理工大學), majoring in mining engineering, from September 2005 to July 2009. Mr. Chen has considerable working experience in the non-ferrous metals industry in Xinjiang both in terms of the relevant technical expertise and corporate management. Mr. Chen started his career with the Xinjiang Kalatongke Mining Industry Company Limited* (新疆喀拉通克礦業有限責任公司) (“**Xinjiang Kalatongke**”, a subsidiary of the Company) immediately after his graduation from university. From July 2009 to June 2012, Mr. Chen served various positions in Xinjiang Kalatongke, including dispatcher, mining technician, technician and section chief, as well as head of the technical room and deputy head dispatcher. From June 2012 to May 2019, Mr. Chen served as deputy head, acting head and head of Mine 1 of Xinjiang Kalatongke. Furthermore, during the period from May 2019 to January 2024, Mr. Chen served as deputy head engineer, member to the Party Committee and deputy general manager as well as deputy secretary of the Party Committee and general manager of Xinjiang Kalatongke. From October 2023 to February 2024, Mr. Chen served as deputy general manager and chief engineer of the Company, and has been serving as the general manager of the Company since March 2024.

As at the Latest Practicable Date, save as disclosed above, Mr. Chen (i) had not held any directorships in any public listed companies in the past three years; (ii) did not have any relationship with any Directors, senior management, substantial or controlling shareholder (as defined under the Listing Rules) of the Company; and (iii) had no interest or deemed interest in the shares or underlying shares or debentures of the Company or its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed above, there are no other matters concerning the proposed appointment of Mr. Chen as the executive Director that need to be brought to the attention of the Shareholders or the Stock Exchange and there are no other matters which shall be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

The biographical details of Mr. Huang Yong

Mr. Huang Yong (黃勇), aged 51, studied at Chang'an University (長安大學) from 1997 to 2001, majoring in traffic and civil engineering, and obtained a Bachelor's degree, studied at the Xinjiang Agricultural University (新疆農業大學) from 2004 to 2007, majoring in traffic engineering, and obtained a Master's degree, studied at the Chengdu University of Technology (成都理工大學) from 2007 to 2012, majoring in geotechnical engineering, and obtained a Doctoral degree, studied under the postdoctoral programme at the Chengdu University of Technology (成都理工大學) from 2013 to 2015, majoring in geological engineering, and obtained a postdoctoral certificate. He is currently a professor and doctoral supervisor at the Xinjiang University (新疆大學). Mr. Huang is an expert who is granted special governmental subsidies, a foreign academician of the Russian Academy of National Sciences (俄羅斯自然科學院) and Ukrainian National Academy of Engineering (烏克蘭國家工程院), an expert with outstanding contributions in Xinjiang, and a leading talent in the Tianshan region of Xinjiang. Mr. Huang's research and technological breakthroughs focus on three distinctive areas: the chemical basis of carbon (silicon)-based energy resources, carbon (silicon)-based functional materials and the catalytic conversion of carbon (silicon)-based energy resources. He promotes the transformation of related scientific and technological advancements, and is dedicated to the green, sustainable and high-quality development of the country's mineral, energy chemical and high-tech material industries. Mr. Huang has presided over 9 national-level scientific research projects, 3 international cooperation projects, and over 30 provincial and ministerial-level scientific research projects. He has published more than 100 papers in significant academic journals, and obtained over 30 national patents.

As at the Latest Practicable Date, save as disclosed above, Mr. Huang (i) had not held any directorships in any public listed companies in the past three years; (ii) did not have any relationship with any Directors, senior management, substantial or controlling shareholder (as defined under the Listing Rules) of the Company; and (iii) had no interest or deemed interest in the shares or underlying shares or debentures of the Company or its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed above, there are no other matters concerning the proposed appointment of Mr. Huang as the independent non-executive Director that need to be brought to the attention of the Shareholders or the Stock Exchange and there are no other matters which shall be disclosed pursuant to Rules 13.51(2) (h) to (v) of the Listing Rules.

The biographical details of Ms Lin Su

Ms. Lin Su (林素), aged 60, has extensive knowledge and management experience in financial accounting. Ms. Lin studied at the Shaanxi Normal University (陝西師範大學) from September 1980 to July 1984, studied at the Xinjiang University of Finance and Economics (新疆財經大學) from July 2005 to December 2007, majoring in accounting, and obtained a Master's degree in management. Ms. Lin taught at the Yining No.3 Middle School* (伊寧市第三中學) from August 1984 to July 1989, and at the Economic Department of Urumqi Vocational University* (烏魯木齊職業大學) from August 1989 to August 2003, where she served as the deputy director and director of the Economic Department. From September 2003 to January 2019, Ms. Lin taught at the Finance Department and Faculty of Accounting at the Xinjiang University of Finance and Economics, where she also served as the director of the Financial Management Teaching and Research Office and an associate professor. Ms. Lin has previously served as an independent director of Xinjiang ZhongqiHongbang Water-saving (Group) Co., Ltd* (新疆中企宏邦節水(集團)股份有限公司) and Xinjiang Dekun Industrial (Group) Co., Ltd* (新疆德坤實業集團有限公司).

As at the Latest Practicable Date, save as disclosed above, Ms. Lin (i) had not held any directorships in any public listed companies in the past three years; (ii) did not have any relationship with any Directors, senior management, substantial or controlling shareholder (as defined under the Listing Rules) of the Company; and (iii) had no interest or deemed interest in the shares or underlying shares or debentures of the Company or its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed above, there are no other matters concerning the proposed appointment of Ms. Lin as the independent supervisor that need to be brought to the attention of the Shareholders or the Stock Exchange and there are no other matters which shall be disclosed pursuant to Rules 13.51(2) (h) to (v) of the Listing Rules.

NOTICE OF ANNUAL GENERAL MEETING



Xinjiang Xinxin Mining Industry Co., Ltd.*

新疆新鑫矿业股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3833)

NOTICE OF 2023 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2023 annual general meeting (“AGM”) of Xinjiang Xinxin Mining Industry Co., Ltd. (the “**Company**”) will be held at 11:30 a.m. on Monday, 20 May 2024 at Conference Room, 6/F, No. 501, Fusion South Road, Cooperation Zone, Economic and Technological Development Zone, Urumqi, Xinjiang, the People’s Republic of China (the “**PRC**”) for the following purposes:

To consider and, if thought fit, pass with or without amendments, the following as ordinary resolutions:

ORDINARY RESOLUTIONS

1. to consider and approve the report of the directors of the Company for the year ended 31 December 2023;
2. to consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2023;
3. to consider and approve the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2023;
4. to consider and approve the accumulated profit distribution plan of the Company and the relevant declaration and payment of a final dividend of RMB0.05 per share of the Company for the year ended 31 December 2023 as recommended by the board of directors of the Company (the “**Board**”);
5. to consider and approve the appointment of Mr. Chen Yin as an executive director of the seventh session of the Board for a term commencing from 20 May 2024 and ending on 13 October 2026;
6. to consider and approve the appointment of Mr. Huang Yong as an independent non-executive director of the seventh session of the Board for a term commencing from 20 May 2024 and ending on 13 October 2026;

NOTICE OF ANNUAL GENERAL MEETING

7. to consider and approve the appointment of Ms. Lin Su as an independent supervisor of the seventh session of the supervisory committee of the Company for a term commencing from 20 May 2024 and ending on 13 October 2026;
8. to consider and approve no director's remuneration payable by the Company to Mr. Chen Yin, and that the remuneration received by Mr. Chen Yin in the Company shall be determined in accordance with the remuneration standard and payment management method of in respect of his role;
9. to consider and approve the director's remuneration payable by the Company to Mr. Huang Yong be RMB70,000 per annum (tax inclusive);
10. to consider and approve the supervisor's remuneration payable by the Company to Ms. Lin Su be RMB40,000 per annum (tax inclusive);
11. to consider and approve the authorisation of the chairman of the Company to enter into service contracts on behalf of the Company with the elected directors and supervisor on such terms and conditions as the Board thinks fit, and to take such action as may be necessary to give effect thereto; and
12. to consider and approve the re-appointment of ShineWing Certified Public Accountants LLP* (信永中和會計師事務所(特殊普通合伙)) as the auditor of the Company and to authorise the Board to fix its remuneration.

By order of the Board
Lam Siu Wing, Wu Ning
Joint Company Secretaries

Xinjiang, the PRC, 5 April 2024

NOTICE OF ANNUAL GENERAL MEETING

Notes:

1. Closure of register of members and eligibility for attending the AGM

The register of members of the Company will be closed from Saturday, 20 April 2024 to Monday, 20 May 2024 (both days inclusive), during which time no share transfers will be registered. In order to be eligible to attend the AGM, instruments of transfer accompanied by share certificates and other appropriate documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Friday, 19 April 2024.

Shareholders of the Company whose names appear on the register of members of the Company at the opening of business on Monday, 20 May 2024 are entitled to attend the AGM.

2. Notice of attendance

Shareholders who intend to attend the AGM should complete and lodge the accompanying reply slip and return it to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, on or before 4:30 p.m. on Tuesday, 30 April 2024. The reply slip may be delivered by hand, by post or by fax to the Company's H Share registrar. Completion and return of the reply slip does not affect the right of a shareholder of the Company to attend the AGM. However, the failure to return the notice of attendance may result in an adjournment of the AGM, if the number of shares carrying the right to vote represented by the shareholders of the Company proposing to attend the AGM by the notice of attendance does not reach more than half of the total number of shares of the Company carrying the right to vote at the AGM.

3. Proxy

Every shareholder of the Company who has the right to attend and vote at the AGM is entitled to appoint one or more proxies, whether or not they are members of the Company, to attend and vote on his behalf at the AGM.

A proxy must be appointed by an instrument in writing and signed by the appointer or his attorney duly authorised in writing. If the appointer is a legal person, then the instrument shall be signed under a legal person's seal or signed by its director or an attorney duly authorised in writing. The instrument appointing the proxy shall be deposited at the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not less than 24 hours before the time appointed for the holding of the AGM. If the instrument appointing the proxy is signed by a person authorised by the appointer, the power of attorney or other document of authority under which the instrument is signed shall be notarised. The notarised power of attorney or other document of authority shall be deposited together and at the same time with the instrument appointing the proxy at the Company's H Share registrar. Return of a form of proxy will not preclude a shareholder of the Company from attending in person and voting at the AGM if he so wishes.

If more than one proxy is appointed, such proxies shall only be entitled to vote by poll. Shareholders or their proxies are required to produce their identification documents when attending the AGM.

NOTICE OF ANNUAL GENERAL MEETING

4. Others

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all votes at the general meeting will be taken by poll and the Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules.

The AGM is expected to last for approximately two hours. Shareholders and their proxies attending the meeting shall be responsible for their own travelling and accommodation expenses.

As at the date of this notice, the executive Director is Mr. Qi Xinhui; the non-executive Directors are Mr. Guo Quan, Mr. Zhou Chuanyou, Mr. Wang Lijian, Ms. Chen Yang and Mr. Hu Chengye; and the independent non-executive Directors are Mr. Hu Benyuan, Mr. Wang Qingming and Mr. Lee Tao Wai.

* *For identification purposes only*