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ORIENTAL EXPLORER HOLDINGS LIMITED

東方興業控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 430)

**GRANT OF WAIVER
UNDER RULE 14.41(a) OF THE LISTING RULES**

Reference is made to the announcement of Oriental Explorer Holdings Limited (the “Company”) dated 8 March 2024 in relation to the Agreement and the announcement of the Company dated 2 April 2024 (the “Announcements”) in relation to the application by the Company for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of the date of despatch of circular to the Shareholders to a date on or before 25 April 2024 (the “Waiver”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

On 3 April 2024, the Stock Exchange granted the Waiver to the Company on the condition that the Company will despatch the Circular on or before 25 April 2024. The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By Order of the Board of
Oriental Explorer Holdings Limited
Lau Chi Yung, Kenneth
Chairman

Hong Kong, 5 April 2024

As at the date of this announcement, the executive directors of the Company are Mr. Lau Chi Yung, Kenneth and Mr. Lau Michael Kei Chi and the independent non-executive directors of the Company are Mr. Lo Mun Lam, Raymond, Mr. Lo Kam Cheung, Patrick and Mr. Tsui Ka Wah.