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CHINA ART FINANCIAL HOLDINGS LIMITED

中國藝術金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1572)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
ISSUE OF NEW SHARES UNDER THE GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of China Art Financial Holdings Limited (the “**Company**”) published on 2 April 2024 in relation to issue of new Shares under the General Mandate. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

This announcement is made to provide supplementary information to the Announcement under the section headed ‘Information on the Subscriber’. To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, the ultimate beneficial owner of the Subscriber, namely Mr. Xu Xianrong, is a third party independent of the Company and not connected with the Company and its connected persons.

Save as disclosed above, all information and content contained in the Announcement remain unchanged.

By order of the Board

CHINA ART FINANCIAL HOLDINGS LIMITED

Fan Zhixin

Co-Chairman and Executive Director

Hong Kong, 5 April 2024

As at the date of this announcement, the Board comprises (1) Mr. Fan Zhixin (Co-Chairman) as the executive Director, (2) Mr. Chen Yunwei and Mr. Tian Rui (Co-Chairman) as the non-executive Directors and (3) Mr. Leung Shu Sun, Sunny, Ms. Shao Qiongqiong and Ms. Yin Xuhong as the independent non-executive Directors.