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**Lesi Group Limited**  
**樂思集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2540)**

**END OF STABILISATION PERIOD, NO STABILISING ACTION  
AND  
LAPSE OF THE OVER-ALLOTMENT OPTION**

**END OF STABILISATION PERIOD AND NO STABILISING ACTION**

The announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the laws of Hong Kong).

The Company announces that the stabilisation period in connection with the Global Offering ended on Thursday, 4 April 2024, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering.

Reference is made to the announcement of the Company dated 7 March 2024. The Joint Overall Coordinators (for themselves and on behalf of the International Underwriters) confirmed that there had been no over-allocation of the Shares in the International Offering. Therefore, the Over-allotment Option had not been exercised. The Company was informed by the Stabilisation Manager that no stabilising action was taken by the Stabilisation Manager or any person acting for it during the stabilisation period.

### **LAPSE OF THE OVER-ALLOTMENT OPTION**

The Company further announces that the Over-allotment Option has not been exercised by the Joint Overall Coordinators (for themselves and on behalf of the International Underwriters) during the stabilisation period and lapsed on Thursday, 4 April 2024. Accordingly, no Share was or will be issued by the Company under the Over-allotment Option.

### **PUBLIC FLOAT**

Immediately after the end of the stabilisation period, the Company complies and will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules, whereby at least 25% of the Company's total number of issued Shares at all times be held by the public.

By order of the Board

**Lesi Group Limited**

**Zhao Libing**

*Chairman of the Board and Executive Director*

Beijing, the PRC, 5 April 2024

*As at the date of this announcement, the Board comprises Mr. Zhao Libing, Mr. Yu Canliang, Mr. Nie Jiang and Ms. Shu Qing as executive Directors, Ms. Chang Qing as non-executive Director, and Mr. Lu Yao, Ms. Zheng Hong and Mr. Hu Hui as independent non-executive Directors.*