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**TAYANG 大洋**  
**TA YANG GROUP HOLDINGS LIMITED**  
**大洋集團控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1991)**

**FURTHER DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS  
AND POSTPONEMENT OF THE PROPOSED RIGHTS ISSUE**

References are made to the announcements (the “**Announcements**”) of Ta Yang Group Holdings Limited (the “**Company**”) dated 12 March 2024 regarding, among other things, the delay in despatch of the Prospectus Documents in connection with the proposed Rights Issue and dated 28 March 2024 regarding the delay in publication of the annual results (“**Annual Results**”) for the year ended 31 December 2023. Unless otherwise stated, all capitalised terms used herein shall have the same meanings as those defined in the Announcements.

**FURTHER DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS AND  
EXPECTED TIMETABLE FOR THE RIGHTS ISSUE**

As disclosed in the Announcements, the Prospectus Documents containing, among other matters, further details of the Rights Issue were expected to be despatched to the Shareholders on Friday, 5 April 2024. As additional time is required to prepare and finalise the information for inclusion in the Prospectus, and in view of the suspension of trading in the shares of the Company pending the publication of the Annual Results, the despatch date of the Prospectus Documents will be further postponed to a date to be announced.

The expected timetable for the Rights Issue will be revised accordingly and published in a further announcement when the details have been finalised.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 April 2024 and will remain suspended pending the publication of the Annual Results.

On behalf of the Board  
**Ta Yang Group Holdings Limited**  
**Shi Qi**  
*Chairlady*

Hong Kong, 3 April 2024

*As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Shi Qi, Mr. Li Jiuhua and Mr. Gao Feng; three non-executive Directors, namely, Mr. Chan Tsun Hong Philip, Mr. Gu Shixiang and Mr. Han Lei; and four independent non-executive Directors, namely Mr. Chan Siu Tat, Mr. Hu Jiangbing, Ms. Wang Lina and Mr. Zheng Changxing.*