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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8112)

**CLARIFICATION ANNOUNCEMENT
REGARDING ANNUAL RESULTS ANNOUNCEMENT AND
ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023**

Reference is made to the annual results announcement (the “**Announcement**”, containing the full text of the Annual Report) and the annual report (the “**Annual Report**”) in relation to the audited consolidated results of the Group for the year ended 31 December 2023, both in the English and Chinese versions, published by Cornerstone Financial Holdings Limited (the “**Company**”) on 28 March 2024. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement and the Annual Report.

The Company noted that due to inadvertent clerical error, the figure in relation to the net loss for 2022 as shown in the table of “Financial Review” on page 8 of the Annual Report (its full text is contained in the Announcement) should be amended from 32,598,174 to **(32,598,174)**.

Save as disclosed above, other information in the English and Chinese versions of the Announcement and the Annual Report remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Announcement and the Annual Report.

By Order of the Board
CORNERSTONE FINANCIAL HOLDINGS LIMITED
An Xilei
Chairman and Executive Director

Hong Kong, 3 April 2024

As at the date of this announcement, the Board comprises Mr. An Xilei (Chairman), Mr. Wong Hong Gay Patrick Jonathan, Mr. Mock Wai Yin and Mr. Liu Shihao as executive Directors; and Mr. Chan Chi Keung Alan, Ms. Lau Mei Ying and Mr. Wong Man Hong as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.cs8112.com.