



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 March 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Jenscare Scientific Co., Ltd.

Date Submitted: 03 April 2024

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	09877	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	131,590,632	RMB	1	RMB	131,590,632	
Increase / decrease (-)	178,715,577			RMB	178,715,577	
Balance at close of the month	310,306,209	RMB	1	RMB	310,306,209	

2. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Unlisted Shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	285,576,658	RMB	1	RMB	285,576,658	
Increase / decrease (-)	-178,715,577			RMB	-178,715,577	
Balance at close of the month	106,861,081	RMB	1	RMB	106,861,081	

Total authorised/registered share capital at the end of the month: RMB 417,167,290

Remarks:

The Unlisted Shares include domestic shares and unlisted foreign shares of the Company.

Reference is made to the announcements of the Company dated 11 March 2024, 15 March 2024 and 25 March 2024. Following the completion of the conversion of 178,715,577 Unlisted Shares into 178,715,577 H Shares of the Company and the listing thereof on The Stock Exchange of Hong Kong Limited (the "Conversion and Listing"), the H Shares increased by 178,715,577 Shares, while the Unlisted Shares decreased by 178,715,577 Shares. The total number of the issued shares of the Company after the Conversion and Listing remains unchanged.

**II. Movements in Issued Shares**

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	09877	Description				
Balance at close of preceding month			131,590,632			
Increase / decrease (-)			178,715,577			
Balance at close of the month			310,306,209			

2. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Unlisted Shares			
Balance at close of preceding month			285,576,658			
Increase / decrease (-)			-178,715,577			
Balance at close of the month			106,861,081			

## Remarks:

The Unlisted Shares include domestic shares and unlisted foreign shares of the Company.

Reference is made to the announcements of the Company dated 11 March 2024, 15 March 2024 and 25 March 2024. Following the completion of the Conversion and Listing, the H Shares increased by 178,715,577 Shares, while the Unlisted Shares decreased by 178,715,577 Shares. The total number of the issued shares of the Company after the Conversion and Listing remains unchanged.

### III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

#### (E). Other Movements in Issued Share

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	H	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		09877				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify)					178,715,577	
Conversion of 178,715,577 Unlisted Shares into 178,715,577 H Shares on 25 March 2024.						

2. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	Other type (Please specify)	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other type (Please specify)	Unlisted Shares					
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify)					-178,715,577	
Conversion of 178,715,577 Unlisted Shares into 178,715,577 H Shares on 25 March 2024.						

Total E (Ordinary shares H): 178,715,577

Total E (Ordinary shares Unlisted Shares): -178,715,577

Remarks:

Conversion of 178,715,577 Unlisted Shares into 178,715,577 H Shares on 25 March 2024 (Details of which are set out in the Company's announcement dated 25 March 2024).

Total increase / decrease (-) in Ordinary shares H during the month (i.e. Total of A to E)	<u>178,715,577</u>
Total increase / decrease (-) in Ordinary shares Unlisted Shares during the month (i.e. Total of A to E)	<u>-178,715,577</u>

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
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Submitted by: LI Yuanyuan

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "class of shares issuable" should be construed as "class of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”