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ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED
東方滙財證券國際控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8001)

**APPLICATION FOR A REVIEW
BY THE GEM LISTING REVIEW COMMITTEE**

Reference is made to the announcement (the “**Announcement**”) of Orient Securities International Holdings Limited (the “**Company**”) dated 21 March 2024 in relation to, among other things, the GEM Listing Committee Decision. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, under Rule 4.06(2) of the GEM Listing Rules, the Company has the right to have the GEM Listing Committee Decision referred to the GEM Listing Review Committee for a further and final review.

APPLICATION FOR A REVIEW BY THE GEM LISTING REVIEW COMMITTEE

On 3 April 2024, the Company filed an application for a review by the GEM Listing Review Committee in relation to the GEM Listing Committee Decision.

Further announcement will be made by the Company on the development of this matter as and when appropriate in accordance with the GEM Listing Rules.

Shareholders who have any queries about the implications of the GEM Listing Committee Decision are advised to obtain appropriate professional advice.

By order of the Board of Directors
Orient Securities International Holdings Limited
Lee Nga Ching
Executive Director

Hong Kong, 3 April 2024

* *For identification purpose only*

As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming and Ms. Lee Nga Ching as the executive Directors; and (ii) Mr. Siu Kin Wai, Ms. Chan Man Yi and Mr. Cheng Ching Fu as the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company’s website at www.orientsec.com.hk.