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中国铁建
CRCC High-Tech Equipment Corporation Limited
中國鐵建高新裝備股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1786)

ANNOUNCEMENT
LATEST UPDATE ON CONTROLLING SHAREHOLDER'S PROPOSED
INTEGRATION OF THE COMPANY AND CRCHI

This announcement is made by CRCC High-Tech Equipment Corporation Limited (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 3 July 2017, in relation to the matter that China Railway Construction Corporation Limited (“**CRCC**”), the Company’s controlling shareholder, was contemplating the integration of the Company and China Railway Construction Heavy Industry Co., Ltd. (中國鐵建重工集團股份有限公司, formerly known as China Railway Construction Heavy Industry Co., Ltd. (中國鐵建重工集團有限公司)) (“**CRCHI**”), a subsidiary of CRCC, and the formation of a new China Railway Construction Heavy Industry Co., Ltd. (the “**Proposed Integration**”).

At the date of this announcement, the Company has been notified by CRCC that it has decided not to proceed with the Proposed Integration.

The board of directors of the Company is of the view that the termination of the Proposed Integration will not have any material adverse impact on the financial position and operation of the Company.

By Order of the Board
CRCC High-Tech Equipment Corporation Limited
Zhao Hui
Chairman

Kunming, the PRC, 3 April 2024

As at the date of this announcement, the Board of the Company comprises Mr. Zhao Hui, Mr. Chen Yongxiang, Mr. Zhou Huipeng and Mr. Mo Bin as executive directors; Mr. Tong Pujiang and Mr. Bai Yunfei, as non-executive directors; and Mr. Wu Yuntian, Mr. Na Pengjie and Ms. Chu Ching, as independent non-executive directors.