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**Tat Hong Equipment Service Co., Ltd.**

**達豐設備服務有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2153)**

**VOLUNTARY ANNOUNCEMENT**

**LAUNCH OF COMMERCIAL PAPER FACILITY PROGRAMME AND THE  
FIRST ISSUE OF COMMERCIAL PAPERS IN DIGITAL SECURITIES**

This announcement is made by Tat Hong Equipment Service Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the shareholders and potential investors of the Company with updated information on the latest business development of the Group.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 3 April 2024, the Company has launched a SGD50 million multicurrency multi-series unsecured and unsubordinated commercial paper facility programme (the “**SDAX Multicurrency CP Facility Programme**”) pursuant to which the Company may issue and list commercial paper in the form of security tokens in multiple series on the SDAX digital platform (the “**SDAX Platform**”) operated by SDAX Exchange Pte. Ltd. (the “**SDAX Exchange**”), a company incorporated in Singapore that is a recognised market operator and regulated by the Monetary Authority of Singapore.

In connection with the above, the Board is also pleased to announce that on 3 April 2024, the Company has launched the first issue of commercial papers in the form of digital securities denominated in Singapore Dollars under the SDAX Multicurrency CP Facility Programme at an interest rate of 5.6% per annum and matures approximately three (3) months from the date of issuance (the “**3-month SGD Series 001 Issuance**”).

The Company expects to raise between SGD3 million and SGD5 million from accredited investor(s) and institutional investor(s) under the 3-month SGD Series 001 Issuance. The proceeds from the 3-month SGD Series 001 Issuance is intended to be used as working capital of the Group’s principal businesses.

The Company will make further announcement(s) as and when appropriate in respect of the SDAX Multicurrency CP Facility Programme and the 3-month SGD Series 001 Issuance.

By order of the Board  
**Tat Hong Equipment Service Co., Ltd.**  
**Mr. Ng San Tiong**  
*Chairman and Non-executive Director*

Hong Kong, 3 April 2024

*As at the date of this announcement, the Board comprises Mr. Yau Kok San and Mr. Lin Han-wei as Executive Directors; Mr. Ng San Tiong, Mr. Sun Zhaolin, Mr. Liu Xin and Mr. Guo Jinjun as Non-executive Directors; and Ms. Pan I-Shan, Mr. Wan Kum Tho and Dr. Huang Chao-Jen as Independent non-executive Directors.*