



CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

3 April 2024

Dear Shareholders,

China Everbright Water Limited (the “Company”)

Letter to New Registered Shareholders

- Election of Means of Receipt and Language of Corporate Communications

We are pleased to enclose the English and Chinese versions of the Company’s 2023 Annual Report, and Circular dated 3 April 2024 containing the notice of the annual general meeting together with the relevant proxy form for your attention.

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the bye-laws of the Company, the Company will make available the following options for you to elect for receipt of future corporate communication(s) of the Company (the “**Corporate Communications**”), which include any document(s) issued or to be issued by the Company for the information or action of any holders of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form, in the following manners:

- (1) to read all future Corporate Communications published on the Company’s website at www.ebwater.com (the “**Website Version**”) in place of receiving printed copies, and either to receive an email notification, or to receive by post a printed notification letter (the “**Notification Letter**”) of the publication of the Corporate Communications on the websites of Hong Kong Exchanges and Clearing Limited (“**HKEx**”) and the Company, in accordance with the bye-laws of the Company; or
- (2) to receive the printed English version of all future Corporate Communications only; or
- (3) to receive the printed Chinese version of all future Corporate Communications only; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communications.

In support of environmental protection, we encourage you to elect to receive the Company’s future Corporate Communications via the Website Version. To make your election, please mark a “X” in the appropriate box in the enclosed reply form (the “**Reply Form**”) and sign and return it (a) by post using the mailing label printed on the Reply Form, (b) by email to cwl_ecomhk@boardroomlimited.com or (c) by hand delivery to the Company c/o Boardroom Share Registrars (HK) Limited (“**Hong Kong Share Registrar and Transfer Office**”) at 2103B, 21/F., 148 Electric Road, North Point, Hong Kong, **on or before 3 May 2024**. If you post your Reply Form in Hong Kong, you may use the prepaid mailing label in the Reply Form and need not affix a stamp when returning your Reply Form. Otherwise, please affix an appropriate stamp.

If you choose the Website Version, a printed Notification Letter by post or an email notification (if applicable) will be sent to you in the future.

You will be deemed to have consented to receive the Website Version of all future Corporate Communications and only a printed Notification Letter by post or an email notification will be sent to you in the future, if the Company does not receive the duly completed and signed Reply Form or a response indicating your objection on or before 3 May 2024, and such deemed consent will continue to be valid until you otherwise inform the Company c/o Boardroom Share Registrars (HK) Limited at 2103B, 21/F., 148 Electric Road, North Point, Hong Kong by reasonable prior notice in writing or send a notice by email to cwl_ecomhk@boardroomlimited.com. The Notification Letter will be sent to you either by post at your address as it appears in the Company’s register of members maintained by Hong Kong Share Registrar and Transfer Office, or by email to the email address provided in the Reply Form.

Please note that:

- (a) both the printed English and Chinese versions of the Corporate Communications will be available from the Company or Hong Kong Share Registrar and Transfer Office upon request; and
- (b) both the English and Chinese versions of the Corporate Communications will be available on the Company’s website at www.ebwater.com and on the website of HKEx at www.hkexnews.hk.

You are entitled at any time by reasonable notice in writing to the Company c/o Boardroom Share Registrars (HK) Limited at 2103B, 21/F., 148 Electric Road, North Point, Hong Kong or by email to cwl_ecomhk@boardroomlimited.com to change the means of receipt and/or choice of language of the Corporate Communications. Even if you have chosen (or are deemed to have consented) to receive the Website Version of all future Corporate Communications, if you have any difficulty in receiving or gaining access to the Website Version of the Corporate Communications for any reason, the Company will promptly upon your notice send the printed version of the Corporate Communications to you free of charge.

Should you have any queries relating to the above matters, please call Hong Kong Share Registrar and Transfer Office’s telephone hotline at (852) 2153 1688 during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding Hong Kong public holidays).

By Order of the Board
China Everbright Water Limited
Kwan Yun Fui

Legal Counsel and Joint Company Secretary



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Reply Form

To: China Everbright Water Limited (the “Company”)

c/o Boardroom Share Registrars (HK) Limited

2103B, 21/F., 148 Electric Road

North Point, Hong Kong

I/We would like to receive the Corporate Communications* of the Company (the “Corporate Communications”) in the manner as indicated below:

(Please mark (X) in ONLY ONE of the following boxes)

- to read all future Corporate Communications published on the Company’s website at www.ebwater.com (the “Website Version”) in place of receiving printed copies, and either to receive an email notification to my/our email address at _____ (if any), or to receive by post a printed notification letter (the “Notification Letter”) of the publication of the Corporate Communications on the websites of Hong Kong Exchanges and Clearing Limited and the Company; **OR**
- to receive the **printed English version** of all future Corporate Communications **ONLY**; **OR**
- to receive the **printed Chinese version** of all future Corporate Communications **ONLY**; **OR**
- to receive both the **printed English and Chinese versions** of all future Corporate Communications.

Name(s) of Shareholder(s) _____ Contact telephone number _____
(Please use ENGLISH BLOCK LETTERS)

Address _____
(Please use ENGLISH BLOCK LETTERS)

Signature _____ Date _____

- Notes:
- Please complete all your details clearly. If no box, or more than one box, is marked, the Company reserves the right to treat this Reply Form as void.
 - You will be deemed to have consented to receive the Website Version of the Corporate Communications and all future Corporate Communications will be sent out in the manner specified in the Company’s letter dated 3 April 2024 and we will send you only a printed Notification Letter by post or an email notification, if the Company does not receive this duly completed and signed Reply Form or receive a response indicating your objection **on or before 3 May 2024**.
 - By electing to read the Website Version of the Corporate Communications published on the Company’s website in place of receiving printed copies, you have expressly agreed that the Corporate Communications may be sent or supplied to you by being made available on the Company’s website and have expressly waived the right to receive the Corporate Communications in printed form.
 - If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order for this Reply Form to be valid.
 - The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by reasonable notice in writing to the Company c/o Boardroom Share Registrars (HK) Limited at 2103B, 21/F., 148 Electric Road, North Point, Hong Kong or by email to cewl_ecomhk@boardroomlimited.com.
 - You are entitled to change the choice of means of receipt or language of the Company’s Corporate Communications at any time by reasonable notice in writing to the Company c/o Boardroom Share Registrars (HK) Limited at 2103B, 21/F., 148 Electric Road, North Point, Hong Kong or by email to cewl_ecomhk@boardroomlimited.com.
 - For the avoidance of doubt, we do not accept any other instructions given on this Reply Form. Any other instructions inserted on this Reply Form will be void.
- * Corporate Communication(s) include any document(s) issued or to be issued by the Company for the information or action of any holders of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

PERSONAL INFORMATION COLLECTION STATEMENT

“Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”). Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide the Personal Data may result in the Company being unable to process your instructions and/or requests given on this form. Your Personal Data will not be disclosed or transferred to any party outside the Company or its branch share registrar in Hong Kong unless it is required by law, and will be retained for such period as may be necessary for our record and verification purposes. You have the right to request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be made in writing to the Personal Data Privacy Officer of Boardroom Share Registrars (HK) Limited at 2103B, 21/F., 148 Electric Road, North Point, Hong Kong.

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閣下寄回此回覆表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope
to return this Reply Form to us.
No postage stamp necessary if posted in Hong Kong.

郵寄標籤 MAILING LABEL

寶德隆證券登記有限公司
Boardroom Share Registrars (HK) Limited
簡便回郵號碼 Freepost No. 37 WCH
香港 Hong Kong

