GUOEN HOLDINGS LIMITED 國恩控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 8121)

NOTIFICATION LETTER 通知信函

2 April 2024

Dear Registered Shareholders.

Guoen Holdings Limited (the "Company")

- Notice of publication of Circular and Proxy Form (the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at www.guruonline.com.hk and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 8121-ecom@hk.tricorglobal.com. The Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the abovementioned address by post or by email to 8121-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully, Guoen Holdings Limited

Note:

Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; (g) a proxy form; and (h) Actionable Corporate Communications.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

各位登記股東:

國恩控股有限公司(「本公司」)

— 刊發通 函、代表 委任表格(「本次公司通訊」)

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(www.guruonline.com.hk)及香港聯合交易所有限公司(「聯交所」)之網站(www.hkexnews.hk)(「網站版本」)。我們建議 閣下閱覽本公司本次及日後公司通訊 (###) 的網站版本。如 閣下已選擇收取公司通訊的印刷本,隨函附上本次公司通訊。

如 閣下因任何理由無法以電子郵件方式收取或閱覽公司通訊的網站版本及欲索取本次公司通訊及日後公司通訊的印刷本,請填妥及簽署隨附之回條,並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票),或電郵至8121-ecom@hk.tricorglobal.com。本公司會因應 閣下之要求立即寄上公司通訊的印刷本,費用全免。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回本公司的股份過戶登記分處或以電郵方式發送至8121-ecom@hk.tricorglobal.com。如果本公司沒有收到 閣下的有效電子郵件地址,閣下將(i)無法 透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊。本公司只能以印刷本方式向 閣下發送登載通知及可供 採取行動的公司通訊之印刷本予 閣下,直至股份過戶登記分處收到 閣下有效的電子郵件地址為止。

倘 閻下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午6時,致電股份過戶登記分處熱線(852) 2980 1333。

國恩控股有限公司

謹啓

二零二四年四月二日

附註: 公司通訊包括本公司發佈或將子發佈以供其任何證券特有人或投資大眾參照或採取行動的任何文件,其中包括但不限於 (a) 董事會報告,公司年度賴且連同核數師報告以及(如適用)財務練要報告;(b) 中期報告及(如適用)中期 縛要報告;(c) 季度報告(如有);(d) 會議通告;(e) 上市文件;(f) 通函;(g) 代表委任表格;及(h) 可供採取行動的公司通訊。

可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的公司通訊

REPLY FORM 回條

To **Guoen Holdings Limited**

(the "Company") (Stock Code: 8121) (Incorporated in Cayman Islands with limited liability) c/o Tricor Investor Services Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

國恩控股有限公司 (「本公司」) (股份代號:8121)

遠東金融中心17樓

(於開曼群島註冊成立之有限公司) 經卓佳證券登記有限公司 香港夏穀道16號

Part A 甲部	中部 本人/我們現欲以下列方式收取本次公司通訊及將來所有公司通訊之印刷本: ·																													
(Please mark "√" in ONLY ONE of the following boxes 請從下列選擇中,僅在其中一個空格內劃上「✓」號)																														
	本人/我們現欲收取一份中文印刷本;或																													
Part B I/We would like to receive all future Corporate Communications (and Actionable Corporate Communications in electronic form via the email address below: 本人/我們現欲以以下電郵地址電子郵件方式收取本公司所有將來的公司通訊及可供採取行動的公司通訊的登載通知:																														
(Please provide the email address in English Capital Letters) (請以英文正楷填寫電郵地址)																														
Name(s) of Shareholder(s): 股東姓名:									/DI		,	N 00	112 I	r.T.T.	ana :	 ,	LFF (=t=	estan.	gnat 名:	ture	:									

Address:

地址:

(Please use BLOCK LETTERS 請用正楷填寫)

Contact telephone number: Date: 聯絡電話號碼: 日期:

- 程注:
 Please complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited or via email to 8121-ecom@hk.tricorglobal.com.
 请将发及豪馨本表格,並以簡明已預行新費的訴訟機應貼於信封上,等回本公司之常連股份過戶登記分號使指題券整定和保险司,或電郵至8121-ecom@hk.tricorglobal.com。
 请将发及豪馨本表格,这的關口預行新費的訴訟機能貼於信封上,等回本公司企業是股份過戶至是公司機會推翻序令这一次可能性的。
 如果我们是一个专业的证券,如果我们是一个专业的证券,如果我们是一个专业的证券,如果我们是一个专业的证券,如果我们是一个专业的证券。

 "请考生妈本子看作出题样,沒有客名或沒有正确地填寫,均屬無效,如屬聯名股東,則本回條網按本公司股東名冊上聯名持有之股份戶口,由其姓名別於曾位的股東簽署,方為有效。

 The above instruction for part A will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's branch share registrar in Hong Kong or until expired on the last day of the following financial year of the Company (whichever is earlier). Further request in writing will be required if a shareholder prefers to continue receiving printed copy of future Corporate Communications.

 上述甲部指示规用於本公司日後向 閣下發出之所有公司通訊,直至 閣下以合理時間書面通知本公司的香港股份過戶登記分處更改有關指示或直至本公司下一個財政年度的最後一天到期(以較早者為準)。如果股東希望繼續取到日後的公司通訊的印刷本,則需要
- If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications。 若公司通訊的英文版本及中文版本合併為一份文件,則公司通訊的英文版本及中文版本的印刷版本將寄給要求索取任一版本公司通訊印刷版本的股東。

偏若本公司並無規東的電子郵件地址或所提供的電子郵件地址無效,則誘股東緊接視見凸選擇以郵寄方式模收企業雖出網站路的趣知,直至該股東问股份過戶並記處(定義如卜)提供有效且刊用印電子事件中地单位。
For the avoidance of doubt, we do not accept any special instructions written on this form.
為免產生疑問,在本表格作出的任何額外手寫指示。公司將不予受理,
Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report, if any, (d) a notice of meeting; (e) a listing document; (f) a circular; (g) a proxy form; and (h) Actionable Corporate Communications.
公司通訊包括本公司發佈或將予分佈以供其任何證券符有人或改資大學会照或採取行動的任何文件,其中包括但不限於 (a) 董事會報告,公司年度報目連同核數節報告以及(如適用)財務詢要報告; (b) 中期報告及(知適用)中期詢要報告; (c) 季度報告 (如有); (d) 會議適告。 (e) 上市文件; (f) 通后; (g) 化多类安托表标及 (d) 可供非取行勤的公司通讯。
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可供採取行動的公司通讯是指任何多及要求股東指示其權如何行使支有關股東權利的公司通讯。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

司(地址如上)的個人資料私隱主任。

Please cut the mailing label and stick it on an envelope to return this Request Form to us. No postage is necessary if posted in Hong Kong.

閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。

如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited 卓佳證券登記有限公司 Freepost No. 簡便回郵號碼: 10 GPO Hong Kong 香港