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OneConnect Financial Technology Co., Ltd.

壹账通金融科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6638)

(NYSE Stock Ticker: OCFT)

COMPLETION OF VERY SUBSTANTIAL DISPOSAL AND CONNECTED TRANSACTION IN RELATION TO DISPOSAL OF ENTIRE ISSUED SHARES IN A WHOLLY-OWNED SUBSIDIARY

Reference is made to the announcement of OneConnect Financial Technology Co., Ltd. (the “**Company**”) dated November 14, 2023 and the circular dated December 5, 2023 (the “**Circular**”) of the Company in relation to the proposed transfer of the entire issued share capital of the wholly-owned subsidiary of the Company which indirectly holds 100% of the issued share capital in Ping An OneConnect Bank (Hong Kong) Limited (“**PAOB**”) to Lufax Holding Ltd at a consideration of HK\$933,000,000 in cash. The Company used to carry out its virtual bank business through PAOB. Unless otherwise required by the context, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all conditions precedent to the Closing of the Disposal have been fulfilled, and Closing took place on April 2, 2024. Upon Closing, the Company ceased to hold any interest in the Disposal Company. Accordingly, the Disposal Group has ceased to be subsidiaries of the Company and the financial results of the Disposal Group have ceased to be consolidated into the financial statements of the Group.

By order of the Board

OneConnect Financial Technology Co., Ltd.

Mr. Chongfeng Shen

Chairman of the Board and Chief Executive Officer

Hong Kong, April 2, 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Chongfeng Shen as the executive director, Mr. Michael Guo, Ms. Xin Fu, Mr. Wenwei Dou and Ms. Wenjun Wang as the non-executive directors and Dr. Yaolin Zhang, Mr. Tianruo Pu, Mr. Wing Kin Anthony Chow and Mr. Koon Wing Ernest Ip as the independent non-executive directors.