

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

**SUNac 融創中國**  
**SUNAC CHINA HOLDINGS LIMITED**  
**融創中國控股有限公司**  
(於開曼群島註冊成立的有限公司)  
(股份代號：01918)

**海外監管公告**  
**非現金支付新票據的利息**

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

茲提述融創中國控股有限公司(「本公司」)日期為2023年11月20日的公告(「該公告」)，內容有關(其中包括)本公司發行新票據。除本文另有所指外，本公告所用詞彙與該公告所界定者具有相同涵義。

根據日期為2023年11月20日的新票據的契約，本公司選擇於利息支付日期2024年3月30日(「利息支付日期」)以實物支付新票據的全部利息。截至利息支付日期累計的實物利息總額(「實物利息」)為191,793,115美元，及實物利息的累計使新票據於利息支付日期的未償還本金額由初始發行金額5,704,637,631美元增加至5,896,430,746美元。

請參閱隨附有關新票據且標題為「Payment of interest relating to the following notes」的公告(「新交所公告」)，新交所公告於2024年4月2日在新加坡證券交易所有限公司網站可供查閱。

於聯交所網站刊載新交所公告僅為方便向香港投資者平等地發佈資料及遵守上市規則第13.10B條，而不作任何其他用途。

新交所公告並不構成向任何司法權區的公眾提呈出售任何證券的招股章程、通告、通函、宣傳冊或廣告，亦非邀請公眾作出認購或購買任何證券的要約，此外亦非供傳閱以邀請公眾作出認購或購買任何證券的要約。

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承董事會命  
融創中國控股有限公司  
主席  
孫宏斌

香港，2024年4月2日

於本公告日期，本公司執行董事為孫宏斌先生、汪孟德先生、荊宏先生、田強先生、黃書平先生及孫喆一先生；本公司非執行董事為林懷漢先生；及本公司獨立非執行董事為潘昭國先生、竺稼先生、馬立山先生及袁志剛先生。

Neither this announcement nor any copy thereof may be released into or distributed directly or indirectly in the United States or any other jurisdiction where such release or distribution might be unlawful.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, its management, as well as financial statements. The Company does not intend to make any public offering of securities in the United States.

**SUNac 融創中國**  
**SUNAC CHINA HOLDINGS LIMITED**  
**融創中國控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 01918)**

**PAYMENT OF INTEREST RELATING TO THE FOLLOWING NOTES**

Description of Debt Securities	ISIN/Common Code
5.0%/6.0% Senior Notes due 2025/2026 (the “ <b>2025 Notes</b> ”)	Regulation S Global Note: ISIN: XS2708721233   Common Code: 270872123
	Rule 144A Global Note: ISIN: XS2708721159   Common Code: 270872115
	IAI Global Note: ISIN: XS2708721076   Common Code: 270872107
5.25%/6.25% Senior Notes due 2026/2027 (the “ <b>2026 Notes</b> ”)	Regulation S Global Note: ISIN: XS2708721589   Common Code: 270872158
	Rule 144A Global Note: ISIN: XS2708721316   Common Code: 270872131
	IAI Global Note: ISIN: XS2708721407   Common Code: 270872140

Description of Debt Securities	ISIN/Common Code
5.50% Senior Notes due 2027 (the “2027 Notes”)	Regulation S Global Note: ISIN: XS2708721829   Common Code: 270872182
	Rule 144A Global Note: ISIN: XS2708721662   Common Code: 270872166
	IAI Global Note: ISIN: XS2708721746   Common Code: 270872174
5.75% Senior Notes due 2028 (the “2028 Notes”)	Regulation S Global Note: ISIN: XS2708722397   Common Code: 270872239
	Rule 144A Global Note: ISIN: XS2708722041   Common Code: 270872204
	IAI Global Note: ISIN: XS2708722124   Common Code: 270872212
6.0% Senior Notes due 2029 (the “2029 Notes”)	Regulation S Global Note: ISIN: XS2708722637   Common Code: 270872263
	Rule 144A Global Note: ISIN: XS2708722470   Common Code: 270872247
	IAI Global Note: ISIN: XS2708722553   Common Code: 270872255
6.25% Senior Notes due 2030 (the “2030 Notes”)	Regulation S Global Note: ISIN: XS2708722983   Common Code: 270872298
	Rule 144A Global Note: ISIN: XS2708722710   Common Code: 270872271
	IAI Global Note: ISIN: XS2708722801   Common Code: 270872280

The Company hereby announces that:

Pursuant to the indenture dated November 20, 2023 in respect of the 2025 Notes, as at the interest payment date of March 30, 2024 (the “**Interest Payment Date**”):

- (i) no cash interest is payable in respect of the 2025 Notes as at the Interest Payment Date;
- (ii) the total amount of payment-in-kind interest (the “**PIK Interest**”) accrued as at the Interest Payment Date in relation to the 2025 Notes is US\$15,000,000; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the 2025 Notes as at the Interest Payment Date from US\$500,000,000 to US\$515,000,000.

Pursuant to the indenture dated November 20, 2023 in respect of the 2026 Notes, as at the Interest Payment Date:

- (i) no cash interest is payable in respect of the 2026 Notes as at the Interest Payment Date;
- (ii) the total amount of the PIK Interest accrued as at the Interest Payment Date in relation to the 2026 Notes is US\$15,625,000; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the 2026 Notes as at the Interest Payment Date from US\$500,000,000 to US\$515,625,000.

Pursuant to the indenture dated November 20, 2023 in respect of the 2027 Notes, as at the Interest Payment Date:

- (i) no cash interest is payable in respect of the 2027 Notes as at the Interest Payment Date;
- (ii) the total amount of the PIK Interest accrued as at the Interest Payment Date in relation to the 2027 Notes is US\$32,500,000; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the 2027 Notes as at the Interest Payment Date from US\$1,000,000,000 to US\$1,032,500,000.

Pursuant to the indenture dated November 20, 2023 in respect of the 2028 Notes, as at the Interest Payment Date:

- (i) no cash interest is payable in respect of the 2028 Notes as at the Interest Payment Date;

- (ii) the total amount of the PIK Interest accrued as at the Interest Payment Date in relation to the 2028 Notes is US\$50,625,000; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the 2028 Notes as at the Interest Payment Date from US\$1,500,000,000 to US\$1,550,625,000.

Pursuant to the indenture dated November 20, 2023 in respect of the 2029 Notes, as at the Interest Payment Date:

- (i) no cash interest is payable in respect of the 2029 Notes as at the Interest Payment Date;
- (ii) the total amount of the PIK Interest accrued as at the Interest Payment Date in relation to the 2029 Notes is US\$52,500,000; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the 2029 Notes as at the Interest Payment Date from US\$1,500,000,000 to US\$1,552,500,000.

Pursuant to the indenture dated November 20, 2023 in respect of the 2030 Notes, as at the Interest Payment Date:

- (i) no cash interest is payable in respect of the 2030 Notes as at the Interest Payment Date;
- (ii) the total amount of the PIK Interest accrued as at the Interest Payment Date in relation to the 2030 Notes is US\$25,543,115; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the 2030 Notes as at the Interest Payment Date from US\$704,637,631 to US\$730,180,746.

By order of the Board  
**Sunac China Holdings Limited**  
**SUN Hongbin**  
*Chairman*

Hong Kong, 2 April 2024

*As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.*