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CHINA AGRI-PRODUCTS EXCHANGE LIMITED

中國農產品交易有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 0149)

HK\$400,000,000 1 PER CENT NOTES DUE 2024 ISSUED UNDER HK\$1,000,000,000 MEDIUM TERM NOTE PROGRAMME (STOCK CODE: 5755)

COMPLETION OF REDEMPTION AND WITHDRAWAL OF LISTING

Reference is made to (i) the announcements of China Agri-Products Exchange Limited (the “**Company**”) dated 30 May 2014, 11 June 2014, 26 June 2014, 2 July 2014, 10 July 2014, 18 July 2014, 29 July 2014, 26 August 2014, 6 October 2014 and 7 October 2014, respectively in respect of issuance of 1 per cent notes due 2024 (the “**Notes**”) under the HK\$1,000,000,000 medium term note programme with ISIN number XS1073451913; (ii) the announcements of the Company dated 29 January 2018, 8 March 2018, 25 August 2022, 13 October 2022, 21 October 2022, 6 January 2023, 12 April 2023, 31 July 2023, 7 September 2023, 13 October 2023, 1 December 2023 and 19 January 2024, respectively in respect of the repurchase and cancellation of part of the Notes; and (iii) the announcement of the Company dated 15 March 2024 in respect of the notice of redemption of the Notes.

Pursuant to condition 6(B) (*Early redemption right of the Issuer*) of the terms and conditions of the Notes (the “**Conditions**”) set out in the offering circular dated 19 May 2014 (the “**Offering Circular**”) and the pricing supplement to the Offering Circular dated 26 May 2014, the Company has redeemed all outstanding Notes on 31 March 2024 (the “**Redemption Date**”), at a price equal to 92.88 per cent. of the principal amount excluding interest accrued to and including the Redemption Date.

There are no Notes in issue subsequent to the redemption of the Notes on the Redemption Date. Accordingly, the Company has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Notes. Such withdrawal of listing of the Notes is expected to become effective upon the close of business on 8 April 2024.

Hong Kong, 31 March 2024

As at the date of this announcement, the executive directors of the Company are Mr. Tang Ching Ho, Mr. Leung Sui Wah, Raymond and Mr. Yau Yuk Shing, and the independent non-executive directors of the Company are Mr. Ng Yat Cheung, Mr. Lau King Lung and Mr. Wong Ping Yuen.