

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PUJIANG INTERNATIONAL GROUP LIMITED

浦江國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2060)

- (I) DELAY IN PUBLICATION OF 2023 ANNUAL RESULTS;
(II) POSSIBLE DELAY IN DESPATCH OF 2023 ANNUAL REPORT;
(III) POSTPONEMENT OF BOARD MEETING;
AND
(IV) SUSPENSION OF TRADING IN SHARES**

This announcement is made by Pujiang International Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.49(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

Reference is made to the announcement of the Company dated 15 March 2024 in relation to the board meeting (the “**Board Meeting**”) of the Company originally scheduled to be held on Thursday, 28 March 2024 to considering and approving the annual results of the Group for the year ended 31 December 2023 (the “**2023 Annual Results**”) and recommendation of a final dividend, if any, and transacting any other business.

DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) that there will be a delay in the release of the 2023 Annual Results due to the collection of bank confirmation letters, the pending investigations by external agents on certain legal proceedings involving the Group and completion of other auditing procedures. The Board and the management of the Company will continue to work closely with BDO Limited, auditor of the Company (the “**Auditor**”) so as to facilitate the completion of the remaining audit procedures and to publish the 2023 Annual Results as soon as practicable. At this stage, the Company is not in a position to assess the expected date of publication of the 2023 Annual Results as this will need to be agreed with the Auditor and will be announced as and when appropriate.

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish the 2023 Annual Results no later than three months after the end of the financial year of the Company (i.e., on or before 31 March 2024). Under Rule 13.49(2) of the Listing Rules, the preliminary announcement in relation to the 2023 Annual Results shall be based on the Company’s financial statements for the year ended 31 December 2023 which shall have been agreed with the Auditor. In light of the aforementioned circumstances, it is expected that the Company is unable to publish the 2023 Annual Results on or before 31 March 2024, as required by the Listing Rules, and the delay in the publication of the Annual Results constitutes a non-compliance of Rule 13.49(1) of the Listing Rules.

Pursuant to Rule 13.49(3) of the Listing Rules, if the Company is unable to publish the 2023 Annual Results in accordance with Rules 13.49(1) and (2) of the Listing Rules, it must announce its results prepared based on the financial results which have yet to be agreed upon with the auditors (so far as such information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2023 at this stage as they might not accurately reflect the financial performance and position of the Group and the publication of the unaudited management accounts could cause confusion and might be misleading to the Shareholders and potential investors of the Company. The Board hereby confirms that the Company is operating as usual and none of its businesses is affected.

POSSIBLE DELAY IN DESPATCH OF THE 2023 ANNUAL REPORT

Pursuant to Rule 13.46(2)(a) of the Listing Rules, the Company is required to despatch its annual report for the year ended 31 December 2023 (the “**2023 Annual Report**”) to the Shareholders no later than four months after the end of the financial year (i.e., on or before 30 April 2024). Due to the delay in the publication of the 2023 Annual Results, it is expected that there may be a possible delay in the despatch of the 2023 Annual Report. The possible delay in despatch of the 2023 Annual Report, if materialised, will constitute a non-compliance with Rule 13.46(2)(a) of the Listing Rules. The Company will publish further announcement(s) to inform the Shareholders of the despatch date of the 2023 Annual Report as and when appropriate.

POSTPONEMENT OF BOARD MEETING

Due to the aforesaid delay in publication of the 2023 Annual Results and the Board Meeting will be postponed. The Company will publish further announcement(s) to inform the Shareholders of the date of the Board Meeting as and when appropriate.

TRADING HALT

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be halted with effect from 9:00 a.m. on 2 April 2024 pending the publication of the 2023 Annual Results. The Company will make further announcement(s) as and when appropriate to inform the Shareholders of any updates in respect of the possible suspension of trading in the shares of the Company.

The Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

By Order of the Board
Pujiang International Group Limited
Dr. Tang Liang
Chairman of the Board

Hong Kong, 1 April 2024

As at the date of this announcement, the executive directors of the Company are Dr. Tang Liang, Mr. Zhou Xufeng, Mr. Hua Wei and Mr. Ni Xiaofeng; and the independent non-executive directors of the Company are Ms. Pan Yingli, Mr. Chen Dewei and Mr. Tang Zhi Bin.