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Imperium Technology Group Limited

帝國科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

INSIDE INFORMATION DELAY IN PUBLICATION OF ANNUAL RESULTS; POSSIBLE DELAY IN DESPATCH OF ANNUAL REPORT; POSTPONEMENT OF BOARD MEETING; and SUSPENSION OF TRADING

This announcement is made by the board (the “**Board**”) of the directors (the “**Directors**”) of Imperium Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and 13.49(3) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 16 November 2023 and 28 November 2023 in relation to the change of auditor of the Company (the “**Auditor**”).

DELAY IN PUBLICATION OF THE ANNUAL RESULTS

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that the Company is unable to publish the annual results for the year ended 31 December 2023 (the “**Annual Results**”) on or before 31 March 2024 due to the change of Auditor of the Company in late November 2023, additional time is required by the Company and the new Auditor to complete the audit process, including but not limited to obtaining valuations from independent professional valuers and obtaining certain confirmations from external parties.

Under Rule 13.49(2) of the Listing Rules, the preliminary announcement in relation to the Annual Results shall be based on the Company's financial statements for the year ended 31 December 2023 which shall have been agreed with the Auditor.

The Company is working closely with its auditors to provide all requisite information and documents to complete the audit procedures as soon as possible. However, the expected date of the publication of the Annual Results will need to be further discussed and determined with the auditors and will be announced as and when appropriate.

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required the Annual Results no later than three months after the end of the financial year (i.e. on or before 31 March 2024). The delay in the publication of the Annual Results constitutes a non-compliance with Rule 13.49(1) of the Listing Rules.

Pursuant to Rule 13.49(3) of the Listing Rules, if the Company is unable to publish the Annual Results within the prescribed timeframe, it must announce its results prepared based on the financial results which have yet to be agreed upon with the auditors (so far as such information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2023 at this stage as they may not accurately reflect the financial performance and/or position of the Group and the publication of the unaudited management accounts could cause confusion and may be misleading to the Shareholders and potential investors of the Company.

The Board hereby confirms that the Company is operating as usual and none of its business is affected.

POSSIBLE DELAY IN DESPATCH OF ANNUAL REPORT

Pursuant to Rule 13.46(2) of the Listing Rules, the Company is required to despatch its annual report for the year ended 31 December 2023 (the "**Annual Report**") to the Shareholders no later than four months after the end of the financial year (i.e. on or before 30 April 2024). Due to the delay in the publication of the Annual Results, it is expected that there may be a possible delay in the despatch of the Annual Report.

The possible delay in despatch of the Annual Report, if materialised, will constitute a non-compliance with Rule 13.46(2) of the Listing Rules. The expected date of despatch of the Annual Report will be announced as and when appropriate.

POSTPONEMENT OF BOARD MEETING

Reference is made to the announcement of the Company dated 18 March 2024 in relation to a meeting of the Board (the “**Board Meeting**”) to be held on 28 March 2024 whereat the Board will, among other matters, considering and approving the final results of the Company and its subsidiaries for the year ended 31 December 2023 and the recommendation of the payment of final dividend, if any. Due to the aforesaid delay in publication of the Annual Results, the Board Meeting will be postponed.

The Company will make further announcement(s) as and when appropriate to inform the Shareholders of (i) the date of the Board Meeting; and (ii) the date of publication of the Annual Results and the despatch of the Annual Result.

SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, if the issuer fails to publish periodic financial information in accordance with the Listing Rules, the Stock Exchange will normally request a suspension of trading in the issuer’s securities and the suspension will normally continue until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange is currently expected to be suspended with effect from 9:00 a.m. on 2 April 2024 pending the publication of the Annual Results by the Company.

The Company will make further announcement(s) in due course to inform its Shareholders and potential investors of any information update. The Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

By order of the Board
Imperium Technology Group Limited
Cheng Ting Kong
Executive Director

Hong Kong, 28 March 2024

As at the date of this announcement, the executive Directors are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Lin Junwei and Mr. Yeung Tong Seng Terry; and the independent non-executive Directors are Mr. Fung Tze Wa, Mr. Ting Wong Kacee, Mr. Tse Ting Kwan and Mr. Hui Ka Lung.