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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6837)

ANNOUNCEMENT IN RELATION TO THE ONLINE BRIEFING ON THE ANNUAL RESULTS OF 2023

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Haitong Securities Co., Ltd. (the “**Company**”) will disclose the annual report of the Company for 2023 on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) and the Company (<https://www.htsec.com>) on 29 March 2024. In order to enable investors to understand the Company’s operating results and financial position in the year of 2023 more comprehensively and deeply, the Company plans to hold the online briefing on the annual results of 2023 from 10:00 a.m. to 11:00 a.m. on 12 April 2024. The Company will communicate with investors on matters concerned by investors.

I. TYPE OF BRIEFING ON RESULTS

This briefing on results will be convened by online communication, and the Company will communicate with investors on the details of operating results and financial indicators of annual results of 2023 and answer questions that investors generally concern subject to the requirements of information disclosure.

II. TIME AND VENUE OF BRIEFING ON RESULTS

1. Time: 10:00 a.m.-11:00 a.m., 12 April 2024
2. Venue: SSE RoadShow Center (<http://roadshow.sseinfo.com>)
3. Form: the briefing on results will be held online, investors may communicate with the Company through SSE RoadShow Center platform

III. ATTENDEES

Chairman of the board of directors, general manager, independent non-executive directors, secretary of the board of directors, chief financial officer and other senior management of the Company will attend this briefing on results.

IV. HOW INVESTORS PARTICIPATE

1. Investors may participate in the briefing on results online by logging on SSE Roadshow Center (<http://roadshow.sseinfo.com/>) from 10:00 a.m.-11:00 a.m., 12 April 2024, and the Company will answer the investors' questions in time.
2. Investors may submit their questions to the Company by logging in to the homepage of the SSE Roadshow Center website, clicking the column of "pre-collection of questions" (<http://roadshow.sseinfo.com/questionCollection.do>) and selecting this event, or by sending E-mails to the E-mail address of the Company (dshbgs@haitong.com) according to the event time from 3 April 2024 (Wednesday) to 11 April 2024 (Thursday) (before 4:00 p.m.). The Company will focus on answering the questions that investors generally concern at the briefing.

V. CONTACT INFORMATION AND CONSULTATION APPROACH

1. Contact Department: Office of the board of directors of the Company
2. Contact Tel: +86-021-63411000
3. Contact Mail: dshbgs@haitong.com

VI. OTHER MATTERS

Investors can view the convention and main content of the online briefing to investors through the SSE RoadShow Center (<http://roadshow.sseinfo.com/>) after conclusion of the briefing on results.

By order of the board of directors
Haitong Securities Co., Ltd.
ZHOU Jie
Chairman

Shanghai, the PRC
28 March 2024

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie and Mr. LI Jun; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. SHI Lei, Ms. XIAO Hehua and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHOU Yu, Mr. FAN Ren Da Anthony, Mr. MAO Fugen and Mr. MAO Huigang.

* *For identification purpose only*