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E-House (China) Enterprise Holdings Limited

易居（中國）企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2048)

UPDATE ON THE RESTRUCTURING

Reference is made to the announcements of the Company dated 26 February 2024, 1 March 2024 and 13 March 2024 (together, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as set out in the Announcements and the explanatory statement (the “**Explanatory Statement**”) relating to (i) the scheme of arrangement between the Company and the Scheme Creditors (as defined therein) under section 673 of the Companies Ordinance (Cap. 622 of the laws of Hong Kong) (the “**HK Scheme**”) and (ii) the scheme of arrangement between the Company and the Scheme Creditors under section 86 of the Companies Act (2023 Revision) (the “**Cayman Scheme**”) and together with the HK Scheme, the “**Schemes**”). Copies of the Schemes and the Explanatory Statement are available for download from the Scheme Website (<https://www.dfkingltd.com/e-house/>) or from the Company’s website (<https://ir.ehousechina.com/en/announcements-and-circulars/>).

As was explained in the announcement dated 13 March 2024, a hearing was listed to be heard, and was heard, by the Cayman Court on 26 March 2024. The purpose of this hearing was (a) to allow the Company to update the Court and give an indication of how the Company intended to proceed in relation to the Cayman Scheme (and the HK Scheme); (b) to give Scheme Creditors an opportunity, should they wish to do so, to make representations to the Cayman Court and (c) to allow the Company to apply for further directions as appropriate. No Scheme Creditors appeared at the hearing or indicated before the hearing that they wished to make representations to the Court. The Company sought the permission of the Court to make and circulate this announcement, which was granted by the Court.

As of the date of this announcement, the Company has not been able to consummate the Restructuring in accordance with the Schemes and, as a result, the Restructuring Effective Date will not occur on or before the Longstop Date (31 March 2024). In accordance with Clause 4.2 of each of the Schemes, the terms of, and obligations on the parties under or pursuant to the Cayman Scheme will lapse at midnight on 31 March 2024 (Cayman time), and the terms of, and obligations on the parties under or pursuant to the Hong Kong Scheme will lapse at midnight on 31 March 2024 (Hong Kong time), and all compromises and arrangements provided by the Schemes will cease to have any force or effect. Accordingly, the Schemes will be at an end, and all pre-Scheme rights will revive and be enforceable from that time.

The Company will be paying the fees of its advisors in relation to the Schemes in accordance with the contractual arrangements agreed with them.

The Company has commenced discussions with its advisers with the intention of formulating a new restructuring plan. The Company intends to pursue, in a timely manner and in any event by the end of April 2024, a transparent dialogue with holders of the Old Notes and the holder of the Convertible Note, with a view to identifying and agreeing a revised restructuring.

Further announcement(s) and timely updates will be made by the Company to inform shareholders and creditors of the Company of any material developments in relation to any proposed offshore debt restructuring.

SCHEME CREDITORS OTHER THAN BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

In respect of the Cayman Scheme or the HK Scheme:

D.F. King Ltd.

Telephone: in Hong Kong +852 5803 0895; in London: +44 20 8089 2616;

Email: E-House@dfkingltd.com

Scheme Website: <https://www.dfkingltd.com/e-house/>

Only in respect of the Cayman Scheme:

Alvarez & Marsal Cayman Islands Limited

2nd Floor, Flagship Building

142 Seafarers Way

PO Box 2507

George Town

Grand Cayman KY1-1104

Cayman Islands

+1 (345) 745 6708

Email: e-house@alvarezandmarsal.com

ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

China International Capital Corporation Hong Kong Securities Limited (“CICC”)
E-House@cicc.com.cn

E-House (China) Enterprise Holding Limited
Email: ir@ehousechina.com

The CB Holder should direct any questions in relation to this Notice, the Explanatory Statement, the CB Holder Voting Form, the Schemes or the Restructuring to the Company at ir@ehousechina.com.

For Company Announcements regarding the Cayman Scheme or the HK Scheme, including those relevant for Blocked Scheme Creditors, and relevant documentation regarding the Cayman Scheme and the HK Scheme:

Company’s Website: <https://ir.ehousechina.com/en/announcements-and-circulars/>

By order of the Board
E-House (China) Enterprise Holdings Limited
ZHOU Xin
Chairman

Hong Kong, 28 March 2024

As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive Director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as executive Directors, Ms. Jiang Shanshan, Mr. Yang Yong, Mr. Song Jiajun and Mr. Chen Daiping as non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liquun and Mr. Li Jin as independent non-executive Directors.