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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Equity Stock Code: 01628)

(Debt Security Stock Codes: 40043, 40159, 40079, 40112, 40343, 40517 and 05287)

INSIDE INFORMATION

STRONG SUPPORT FOR HOLISTIC SOLUTION FOR OFFSHORE DEBTS

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Listing Rules and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 8 February 2024, 7 March 2024, 14 March 2024 and 21 March 2024 (the “**Announcements**”) in relation to the restructuring support agreement (“**RSA**”) entered into by, among others, the Company and certain members of the Ad Hoc Group, the extension of the RSA Fee Deadlines and the RSA accession rates following the Early-Bird RSA Fee Deadline. Unless otherwise defined, capitalised terms used in this announcement have the same meanings defined in the Announcements.

The Company is pleased to announce that following the General RSA Fee Deadline of 5:00 p.m. Hong Kong time on 28 March 2024, holders of Existing Notes representing:

- (a) approximately 93.16% of the aggregate outstanding principal amount of the Existing Public Notes have acceded to the RSA; and
- (b) approximately 91.04% of the aggregate outstanding principal amount of the Additional Existing Debt Instruments have acceded to the RSA.

The Company is encouraged by the overwhelming support it has received to date, which marks a major milestone achievement towards the successful implementation of the Proposed Restructuring which will enable the Company to achieve a sustainable capital structure to cope with its business operations in the long term. The Company would like to take this opportunity to express its gratitude to its offshore creditors, various stakeholders, its financial advisors, Alvarez & Marsal Corporate Finance Limited, BOCI Asia Limited, Haitong International Securities Company Limited and its legal advisor, Linklaters, as well as the Ad Hoc Group and their advisors for their continual support.

Remaining holders of the Existing Notes who have not yet acceded to the RSA are encouraged to do so, but should note that pursuant to the terms of the RSA, RSA Fees are payable only to Early Eligible Creditors and General Eligible Creditors who have acceded to the RSA before the Early Bird RSA Fee Deadline or the General RSA Fee Deadline respectively.

A copy of the RSA is available for download on the Transaction Website (<https://projects.morrowsodali.com/Yuzhou>). Holders of the Existing Notes may accede to the RSA by executing an Accession Letter, which is available on the Accession Portal (<https://portal.morrowsodali.com/yuzhouRSA>) and submitting this to the Information Agent through the Accession Portal. The Information Agent is also available to answer any queries in respect of the accession process.

The Company will work expeditiously with its financial and legal advisors on the implementation of the Proposed Restructuring prior to the Longstop Date. The Company will make further announcement(s) to inform shareholders of the Company and other investors of any material developments as and when appropriate.

CONTACT DETAILS

The Information Agent can be contacted using the below details:

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Shareholders and other investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, the shareholders and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By Order of the Board
Yuzhou Group Holdings Company Limited
Kwok Ying Lan
Chairman

Hong Kong, 28 March 2024

As at the date of this announcement, the executive directors of the Company are Ms. Kwok Ying Lan (Chairman) and Mr. Lin Conghui, the non-executive directors of the Company are Mr. Lam Lung On (J.P.) and Mr. Song Jiajun, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Mr. Yu Shangyou.