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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 02039)

**ANNOUNCEMENT ON THE COMPLETION OF ISSUANCE
OF 2024 TRANCHE II OF MEDIUM-TERM NOTES
(TECHNOLOGY INNOVATION INSTRUMENT)**

This announcement is published simultaneously in the Mainland of China and Hong Kong. This announcement is made pursuant to the disclosure obligations under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

China International Marine Containers (Group) Co., Ltd. (the “**Company**”) considered and approved the Resolution Regarding the Application for Registration and Issuance of Medium-term Notes (Including Perpetual Medium-term Notes) and Super & Short-term Commercial Papers by CIMC at the annual general meeting of 2022 held on 28 June 2023, which approved the registration and issuance of medium-term notes of the Company with the issuance size of not more than RMB6.0 billion (including perpetual medium-term notes in an amount of no more than RMB2.0 billion). Details of which are set out in the relevant announcements published by the Company on Cninfo website (www.cninfo.com.cn) and the Company’s website (www.cimc.com) (Announcement Nos.: [CIMC]2023–027 and [CIMC]2023–053) and the announcements and circular published on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) on 28 March 2023, 1 June 2023 and 28 June 2023 (the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Company made an application for registration to the National Association of Financial Market Institutional Investors on 3 August 2023 and received the Notice of Acceptance of Registration (Zhong Shi Xie Zhu [2023] MTN No. 1097) (the “**No. 1097 Notice of Acceptance**”) issued by the National Association of Financial Market Institutional Investors on 12 October 2023. According to the No. 1097 Notice of Acceptance, the National Association of Financial Market Institutional Investors accepted the registration of debt financing instruments of the Company, which is effective for a period of two years from the date of the No. 1097 Notice of Acceptance to 11 October 2025. The Company can make issuance of medium-term notes by tranches within the effective registration period.

On 27 March 2024, the Company has completed the issuance of the tranche II of medium-term notes for 2024 (technology innovation instrument) (the “**Tranche of Medium-term Notes**”). The proceeds raised from the Tranche of Medium-term Notes were fully received on 28 March 2024. The issuance amount was RMB2.0 billion and the issue rate was 2.81% per annum. Agricultural Bank of China Limited is the lead underwriter of the issuance of the Tranche of Medium-term Notes, and China Merchants Bank Co., Ltd. and Ping An Bank Co., Ltd. are the joint lead underwriters.

Main terms of the issuance of the Tranche of Medium-term Notes are as follows:

Issuer:	China International Marine Containers (Group) Co., Ltd.
Issue size:	RMB2.0 billion
Term:	5 years
Issue price:	At par value with a nominal value, and the issue price is RMB100.
Issue rate:	2.81% per annum
Interest calculation:	At a fixed interest rate as finally determined through centralised book-building and centralised placing.
Issue target:	Institutional investors of the Inter-bank Market (excluding the purchasers prohibited by the applicable laws and regulations of the State).
Issue method:	To be placed by the syndicate formed by lead underwriter through centralised book building and centralised placing and to be issued publicly in the inter-bank market.
First date of issue:	26 March 2024
Registration date of note:	28 March 2024
Value date:	From 28 March 2024.
Interest payment date:	28 March of each year during the duration (will extend accordingly to the next working day when it is an official holiday or rest day, without any additional interest during the extended period).
Credit evaluation results:	According to the evaluation of China Chengxin International Credit Rating Co., Ltd., the corporate credit rating of the issuer is AAA, with a stable outlook.
Credit enhancement:	No security for the Tranche of Medium-term Notes.

The issuance amount of the Tranche of Medium-term Notes was RMB2.0 billion, of which RMB510 million was used to supplement working capital of the Company and its subsidiaries and RMB1.49 billion was used to repay financial institution borrowings of the Company.

For details of the relevant documents in relation to the issuance of the Tranche of Medium-term Notes, please refer to the website of Shanghai Clearing House (<http://www.shclearing.com.cn>) and the website of China Money (<http://www.chinamoney.com.cn>).

The Company is not a party subject to liabilities for dishonesty.

This announcement is available for review on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
MAI Boliang
Chairman

Hong Kong, 28 March 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.