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QINGDAO AINNOVATION TECHNOLOGY GROUP CO., LTD*
青島創新奇智科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2121)

**PROPOSED AMENDMENTS TO
THE ARTICLES OF ASSOCIATION**

This announcement is made by Qingdao Alnnovation Technology Group Co., Ltd* (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company dated 7 June 2023 and 14 June 2023 and the next day disclosure return dated 14 June 2023, in relation to, among other things, the Company’s placing of up to 19,900,000 new H shares of the Company (“**H Shares**”) under the General Mandate, and the Completion of the Placing on 14 June 2023. Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as those defined in the aforesaid announcements. An aggregate of 19,900,000 Placing Shares, representing approximately 3.52% of the issued share capital of the Company as enlarged by the allotment and issuance of the Placing Shares, have been successfully placed at the Placing Price of HK\$19.70 per Placing Share to not less than six Placees, who and whose ultimate beneficial owners are Independent Persons and not connected persons of the Company. The total registered capital of the Company has been changed from RMB545,150,738 to RMB565,050,738 upon the Completion of the Placing. In view of this, the Company intends to make amendments to the following provisions of the Articles of Association of Qingdao Alnnovation Technology Group Co., Ltd (the “**Articles of Association**”):

Original Articles	Amended Articles
Article 19 The share capital structure of the Company is as follows: there are 545,150,738 ordinary shares and all of them are overseas listed foreign shares (H shares).	Article 19 The share capital structure of the Company is as follows: there are 545,150,738 565,050,738 ordinary shares and all of them are overseas listed foreign shares (H shares).
Article 22 The registered capital of the Company is RMB545,150,738.	Article 22 The registered capital of the Company is RMB545,150,738 RMB565,050,738 .

The proposed amendments to the Articles of Association are subject to the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting (the “AGM”) to be held in due course. A circular together with a notice of the AGM containing, among other things, further details of the proposed amendments to the Articles of Association will be published on the websites of the Stock Exchange and the Company, respectively, and will be dispatched to the H shareholders of the Company by the means of receipt of communications they selected in due course.

By Order of the Board
QINGDAO AINNOVATION TECHNOLOGY GROUP CO., LTD*
青島創新奇智科技集團股份有限公司

Xu Hui
Executive Director and Chief Executive Officer

Hong Kong, 28 March 2024

As at the date of this announcement, the Board of the Company comprises Mr. Xu Hui as executive director, Dr. Kai-Fu Lee, Mr. Wang Hua and Mr. Wang Jinqiao as non-executive directors, Mr. Xie Deren, Ms. Ko Wing Yan Samantha and Ms. Jin Keyu as independent non-executive directors.

* *For identification purposes only*