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## **V.S. INTERNATIONAL GROUP LIMITED**

**威鉞國際集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(stock code: 1002)**

### **VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of V.S. International Group Limited (the “**Company**”) dated 21 February 2024 in relation to, among others, the very substantial acquisition and connected transaction in relation to the acquisition of the Target Company (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Announcement, the circular (the “**Circular**”) containing, among other things, (i) a letter from the Board containing further details of the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) a letter from the Independent Board Committee containing the view of the Independent Board Committee on the Sale and Purchase Agreement and the transactions contemplated thereunder; (iii) a letter from the Independent Financial Adviser advising the Independent Board Committee and the Independent Shareholders; and (iv) notice of the EGM, will be despatched to the Shareholders on or before 28 March 2024.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, in particular to the financial information of the Target Company, the despatch date of the Circular is expected to be postponed to a date falling on or before 3 May 2024.

By order of the Board  
**V.S. International Group Limited**  
**Beh Kim Ling**  
*Chairman*

Zhuhai, the People's Republic of China, 28 March 2024

As at the date of this announcement, the Board comprises the following members:

***Executive directors:***

Mr. Beh Kim Ling

Mr. Beh Chern Wei

Mr. Zhang Pei Yu (*Ms. Beh Hwee Sze as his alternate*)

***Independent non-executive directors:***

Mr. Tang Sim Cheow

Ms. Fu Xiao Nan

Mr. Wan Mohd Fadzmi