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Wenye Group Holdings Limited

文業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1802)

INSIDE INFORMATION DELAY IN PUBLICATION OF 2023 FINAL RESULTS; POSTPONMENT OF BOARD MEETING; AND POSSIBLE SUSPENSION OF TRADING

This announcement is made by the board of directors (the “**Board**”) of Wenye Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.49(3) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF FINAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2023

The Board wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that the Company is unable to publish its audited financial results for the year ended 31 December 2023 (the “**2023 Final Results**”) on or before 28 March 2024 as the Company’s auditor requires additional time to complete their review of the necessary documents for the audit of the 2023 Final Results.

Pursuant to Rule 13.49(1) of the Listing Rules, an issuer is required to publish the preliminary results in respect of each financial year not later than three months after the end of the financial year to which it relates. The delay in the publication of the 2023 Final Results by the Company constitutes a non-compliance with Rule 13.49(1) of the Listing Rules. The Company is working closely with its auditors to complete the audit for the 2023 Final Results as soon as possible. The Company expects to publish the 2023 Final Results on 3 April 2024.

POSTPONEMENT OF BOARD MEETING

Reference is made to the announcement of the Company dated 18 March 2024 relating to a meeting of the Board (the “**Board Meeting**”) to be held on 28 March 2024 for the purpose of considering and approving, inter alia, the 2023 Final Results and publication of the same, and also for considering the payment of final dividend, if any.

Given that the Company will delay the publication of the 2023 Final Results, the Board meeting to, among other things, consider and approve the 2023 Final Results and annual report will be postponed to Tuesday, 3 April 2024.

POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, if an issuer fails to publish periodic financial information in accordance with the Listing Rules, the Stock Exchange will normally request a suspension of trading in the issuer's securities and the suspension will normally continue until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange is currently expected to be suspended with effect from 9:00 a.m. on Tuesday, 2 April 2024 pending the publication of the 2023 Final Results.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Wenye Group Holdings Limited
Fan Shaozhou
Chairman and Chief Executive Officer

Shenzhen, PRC, 27 March 2024

As at the date of this announcement, the Board comprises (i) two executive directors, namely Mr. Fan Shaozhou (Chairman and Chief Executive Officer) and Mr. Kong Guojing (Co-Chairman); (ii) three non-executive directors, Mr. Chen Li, Mr. Shen Peng, and Mr. Li Hongxing; and (iii) three independent non-executive directors, namely, Mr. Huang Wei, Ms. Lau Chui Ping Soey and Mr. Ma Kin Ling.