

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

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Company name: Honbridge Holdings Limited

Stock code (ordinary shares): 8137

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 March 2024.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 January 2002

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive directors:
Mr. He Xuechu
Mr. Liu Wei, William
Mr. Dai Qing

Non-executive director:
Mr. Yan Weimin

Independent non-executive directors:
Mr. Chan Chun Wai, Tony
Mr. Ma Gang
Mr. Ha Chun

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Name of Shareholder	Beneficial owner	Interest of spouse	Interests of controlled corporation	Total number of shares held	Approximate percentage of shareholding
Hong Bridge Capital Limited	4,065,000,000	-	-	4,065,000,000	41.25%
Geely Group Limited (Note 1)	2,829,000	-	4,065,000,000 (Note 1)	4,067,829,000	41.28%
Geely International (Hong Kong) Limited	1,850,675,675	-	-	1,850,675,675	18.78%
Zhejiang Geely Holding Group Company Limited (Note 2)	-	-	1,850,675,675	1,850,675,675	18.78%
Li Shufu (Note 3)	103,064,000	50,000,000	5,918,504,675	6,071,568,675	61.61%

Notes:↵

- The 4,065,000,000 shares were held by Hong Bridge Capital Limited. Geely Group Limited is the controlling shareholder holding 68.86% equity interest of Hong Bridge Capital Limited.↵
- Zhejiang Geely Holding Group Company Limited holds 100% equity interest of Geely International (Hong Kong) Limited.↵
- Mr. LI Shufu holds 91.08% equity interest of Zhejiang Geely Holding Group Company Limited and 100% equity interest of Geely Group Limited.↵

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Grand Pavilion, Hibiscus Way, 802 West Bay Road,
P.O. Box 31119, KY1-1205, Cayman Islands

Head office and principal place of
business: Unit 5402, 54/F, Central Plaza, 18 Harbour Road,
Wanchai, Hong Kong

Web-site address (if applicable): www.8137.hk

Share registrar: Union Registrars Limited
Suites 3301-04, 33/F,
Two Chinachem Exchange Square,
338 King's Road, North Point, Hong Kong

Auditors: BDO Limited
25/F., Wing On Centre, 111 Connaught Road Central,
Hong Kong

B. Business activities

The Group is principally engaged in:

- research & development and production of lithium-ion power batteries for new energy vehicles;
- provision of online car hailing services in Europe; and
- investment in the field of resources such as iron ore resources and resources exploration and exploitation.

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C. Ordinary shares

Number of ordinary shares in issue:	9,854,533,606
Par value of ordinary shares in issue:	HK\$0.001
Board lot size (in number of shares):	2,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yeung Ho Ming
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.