

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: Sing Lee Software (Group) Limited

**Stock code
(ordinary shares):** 8076

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 March 2024

A. General

Place of incorporation: Bermuda

Date of initial listing on GEM: 5 September 2001

Name of Sponsor(s): N/A

Names of directors:
*(please distinguish the status
of the directors – Executive,
Non-Executive or Independent
Non-Executive)*

Executive directors:

Lin Xue Xin,
Hung Ying,
Zang Jingjing,
Li Dong,
Cai Jin

Independent non-executive directors:

Chan Tsang Mo,
Pao Ping Wing,
Chen Xinai

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholder	Capacity/ Nature of interest	Number of shares held		Percentage of shareholding
			Long position	Short position	
	Goldcorp Industrial Limited	Beneficial owner	136,307,500 <i>(note 1)</i>	—	10.35%
	Great Song Enterprises Limited	Interest of controlled corporation	136,307,500 <i>(notes 1 and 2)</i>	—	10.35%
	Mr. Hung Yung Lai	Interest of controlled corporation	136,307,500 <i>(notes 2 and 4)</i>	—	10.35%
		Beneficial owner	38,532,500	—	2.92%
	Ms. Li Kei Ling	Interest of controlled corporation	136,307,500 <i>(notes 2 and 3)</i>	—	10.35%
	Mdm lu Pun	Interest of spouse	174,840,000 <i>(note 5)</i>	—	13.27%
	Mr. Lin Xue Xin	Beneficial owner	118,560,000	—	9.00%
	Ms. Zhou Cuilian	Interest of spouse	123,552,682 <i>(note 6)</i>	—	9.38%
	Mr. Li Dong	Beneficial owner	65,860,000	—	5.00%
	Ms. Lei Ying	Interest of spouse	71,183,950 <i>(note 7)</i>	—	5.40%

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**Notes:*

1. Goldcorp Industrial Limited is a limited liability company incorporated in the British Virgin Islands equally owned by Mr. Hung Yung Lai and Great Song Enterprises Limited which in turn is wholly owned by Ms. Li Kei Ling.
2. The Shares were held by Goldcorp Industrial Limited.
3. Ms. Li Kei Ling controls more than one third of the voting power of Great Song Enterprises Limited which in turn holds more than one third of the voting power of Goldcorp Industrial Limited. Ms Li Kei Ling is deemed, by virtue of the SFO, to be interested in the same 136,307,500 shares held by Goldcorp Industrial Limited.
4. Mr. Hung Yung Lai controls more than one third of the voting power of Goldcorp Industrial Limited. Mr. Hung Yung Lai is deemed, by virtue of the SFO, to be interested in the same 136,307,500 shares held by Goldcorp Industrial Limited.
5. These shares are beneficially owned by Goldcorp Industrial Limited as mentioned in Note 4 of above. Mr. Hung Yung Lai is deemed to be interested in the same 136,307,500 shares held by Goldcorp Industrial Limited. Mdm lu Pun is the wife of Mr. Hung Yung Lai and is deemed to be interested in these shares in which Mr. Hung Yung Lai is deemed or taken to be interested for the purpose of the SFO. She is also deemed to be interested in the 38,532,500 shares beneficially owned by Mr. Hung Yung Lai as mentioned in Note 4 above for the purpose of SFO.
6. Ms. Zhou Cuilian is the spouse of Mr. Lin Xue Xin. Accordingly, Ms. Zhou Cuilian is deemed or taken to be interested in the 4,992,682 share options and the 118,560,000 shares in which Mr. Lin Xue Xin is interested in under the SFO.
7. Ms. Lei Ying is the spouse of Mr. Li Dong. Accordingly, Ms. Lei Ying is deemed or taken to be interested in the 5,323,950 share options and the 65,860,000 shares in which Mr. Li Dong is interested in under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Clarendon House 2 Church Street Hamilton, HM11 Bermuda

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Head office and principal place
of business:

**Headquarters and principal place of business in Hong
Kong:**

Room 1610, 16/F, Tower II, Silvercord, 30 Canton Road,
Tsim Sha Tsui, Hong Kong

**Headquarters and principal place of business in the
PRC:**

16th Floor, Building 9, West City Best Space No.158,
Zixuan Road, Sandun, Xihu District, Hangzhou
China

Web-site address (if applicable):

www.singlee.com.cn

Share registrar:

Principal share registrar and transfer office:

Ocorian Management (Bermuda) Limited Victoria Place,
5th Floor, 31 Victoria Street, Hamilton HM 10, Bermuda

Hong Kong branch share registrar:

Tricor Abacus Limited
17/F, Far East Finance Centre 16 Harcourt Road
Hong Kong

Auditors:

Deloitte Touche Tohmatsu

Registered Public Interest Entity Auditors
35/F One Pacific Place
88 Queensway
Hong Kong

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in the development and sales of information and network technologies and services to the financial industry in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue:	1,317,240,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	5,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share Options Number of share options granted and outstanding: 64,822,049

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by:

Lin Xue Xin

(Name)

Title:

Director

(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.