



Yoho Group Holdings Limited

友和集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2347)

28 March 2024

Dear Shareholders

New Arrangements on Dissemination of Corporate Communications

INTRODUCTION

Pursuant to new Rule 2.07A¹ of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and relevant provisions of the articles of association of Yoho Group Holdings Limited (the “**Company**”), the Company will disseminate future corporate communications of the Company (the “**Corporate Communications**”²) to its shareholders (the “**Shareholders**”)³ electronically and only send Corporate Communications in printed form to the Shareholders upon request.

In this connection, the following arrangements will come into effect from the date hereof.

ARRANGEMENTS

1. Actionable Corporate Communications⁴

The Company will send Actionable Corporate Communications to its Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided by a Shareholder is not functioning⁵, the Company will send the Actionable Corporate Communication in printed form together with a request form for soliciting the Shareholder’s functioning email address (for facilitating electronic dissemination of Actionable Corporate Communications in the future).

2. Corporate Communications

The Company will make Corporate Communications available on its website (www.yohohongkong.com) and the Stock Exchange's website (www.hkexnews.hk).

The Company will not send a notice of publication of the website version⁶ of Corporate Communications to its Shareholders. The Shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the Website Version of Corporate Communications by themselves.

3. Provision by Shareholders of email address to the Company

In support of electronic communications by email, the Company recommends Shareholders to provide the Company with their email address by completing the online form via scanning the above QR code which is valid until 28 May 2024. Should there be any difficulty by any Shareholder in gaining access to the said online form, they may provide the Company with their email address at any time in the future in writing to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 2347-ecom@hk.tricorglobal.com.

It is the responsibility of the Shareholders to provide an email address that is functioning. If the Company does not possess the email address of a Shareholder or the email address provided is dysfunctional, the Company will act according to the above arrangements. The Company will be considered or be deemed to have complied with the Listing Rules in respect of a Shareholder if it sends Actionable Corporate Communications to the email address provided by the Shareholder without receiving any "non-delivery message" in connection thereof.

4. Request for Corporate Communications and Actionable Corporate Communications in printed form

For those Shareholders who wish to receive a printed version of all future Corporate Communications and Actionable Corporate Communications or, if for any reason, have difficulty in gaining access to the Company's website, the Company will, upon receipt of request in writing by the Shareholder to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 2347-ecom@hk.tricorglobal.com, send future Corporate Communications and/or the relevant Corporate Communications (as the case may be) to such Shareholders in printed form free of charge.

Details of the arrangements (i) for dissemination of Corporate Communications; and (ii) for requesting printed copy of Corporate Communications, are published under the section Corporate News in the Company's website (www.yohohongkong.com). For any queries in relation to this letter, please call the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or by sending an email to 2347-ecom@hk.tricorglobal.com.

¹ With effect from 31 December 2023.

² "Corporate Communications" include any document issued or that may be issued by the Company for the information or action of holder(s) of any of its securities or the investing public, including but not limited to (a) directors' reports and annual accounts which may, where applicable, include a copy of the auditors' report and/or summary financial report; (b) interim reports and/or summary interim reports; (c) quarterly reports, if any; (d) notices of meetings; (e) listing or securities offering documents; (f) circulars; and/or (g) proxy forms.

³ "Shareholders" mean any holders of the Shares of the Company.

⁴ "Actionable Corporate Communications" refer to any Corporate Communication that seek instructions from Shareholder(s) of the Company on how they wish to exercise their rights or make elections in their capacity as holder(s) of Shares.

⁵ It is the responsibility of a Shareholder to provide an email address that is functioning. The Company will be considered or be deemed to have complied with the Listing Rules in respect of a Shareholder if the Company sends Actionable Corporate Communications to the email address provided by the Shareholder without receiving any "non-delivery message" in connection thereof.

⁶ The version of Corporate Communications being published, in both English and Chinese, on the Company's website.

By the order of the Board
Yoho Group Holdings Limited
Wu Faat Chi
Chairman and Executive Director