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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00884)

(Debt Stock Codes: 05925, 40046, 40120, 40316, 40464, 40519, 40681, 40682, 05261)

**INSIDE INFORMATION
AND
DELISTING OF THE 2024 MARCH NOTES
AND
RESUMPTION OF TRADING**

This announcement is made by CIFI Holdings (Group) Co. Ltd. (the “**Company**”, equity stock code 00884, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09, Rule 37.47, Rule 37.47A, Rule 37.47B and Rule 37.47E of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 1 November 2022 (the “**2022 Announcements**”), the English announcement of the Company dated 27 March 2024 in relation to the inside information (the “**Inside Information English Announcement**”) and the announcement of the Company dated 28 March 2024 in relation to trading halt. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the 2022 Announcements.

UPDATE IN RELATION TO THE 2024 MARCH NOTES

Pursuant to the terms of the USD555,000,000 6.55% senior notes due 2024 (the “**2024 March Notes**”, stock code: 05925, ISIN/Common Code: XS1969792800/196979280), all outstanding principal amount on the 2024 March Notes together with the accrued and unpaid interest thereon are due and payable on the maturity date of 28 March 2024. As described in the 2022 Announcements, the Company is in search of a holistic solution in respect of its offshore indebtedness, and has suspended payment under the Group’s certain offshore financing arrangements including the debts securities listed on the Stock Exchange. Therefore, payment under the 2024 March Notes is not expected to be made on the maturity date. Failure to pay such principal at maturity will constitute an event of default under the 2024 March Notes as well as other debt securities of the Company listed on the Stock Exchange.

DELISTING OF THE 2024 MARCH NOTES

Notice is also given that as the 2024 March Notes will mature on 28 March 2024, the 2024 March Notes will be delisted from the Stock Exchange on 28 March 2024. After withdrawal of listing on the Stock Exchange, noteholders requiring further information in relation to the 2024 March Notes may contact the Company at Level 22, Five Pacific Place, No. 28 Hennessy Road, Wanchai, Hong Kong or the Company's financial advisor Haitong International Securities Company Limited at 28/F, One International Finance Centre, No. 1 Harbour View Street, Central, Hong Kong or Project.CIFI@htisec.com.

The Company will closely monitor the situation and provide updates as appropriate on any material developments.

Other debt securities listed on the Stock Exchange issued by the Company include:

Securities	ISIN/Common Code	Stock Code
6.45% Senior Notes Due 2024	XS2075784103/207578410	40046
6.0% Senior Notes Due 2025	XS2099272846/209927284	40120
5.95% Green Senior Notes Due 2025	XS2205316941/220531694	40316
5.25% Senior Notes Due 2026	XS2251822727/225182272	40464
4.375% Senior Notes Due 2027	XS2280431763/228043176	40519
4.45% Green Senior Notes Due 2026	XS2342908949/234290894	40681
4.8% Green Senior Notes Due 2028	XS2342499592/234249959	40682
Senior Perpetual Capital Securities	XS1653470721/165347072	05261

RESUMPTION OF TRADING

At the request of the Company, trading in the ordinary shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 28 March 2024 pending release of the Chinese version of the Inside Information English Announcement. As such Chinese version has been published, an application has been made by the Company to the Stock Exchange for the resumption of trading in the ordinary shares of the Company from 9:00 a.m. on 2 April 2024. Trading in the debt securities (debt stock codes: 40046, 40120, 40316, 40464, 40519, 40681, 40682, 05261) will remain suspended until further notice.

Holders of the securities of the Company and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. When in doubt, shareholders of the Company, holders of the securities of the Company and other investors of the Company are advised to seek professional advice from their own professional or financial advisers.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 28 March 2024

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. RU Hailin, Mr. YANG Xin and Mr. GE Ming as executive Directors; and Mr. ZHANG Yongyue, Mr. TAN Wee Seng and Ms. LIN Caiyi as independent non-executive Directors.