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Shanghai MicroPort MedBot (Group) Co., Ltd.

上海微创医疗机器人(集团)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2252)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The board of directors (the “**Board**”) of Shanghai MicroPort MedBot (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) announced that the following matter will be proposed to the general meeting for shareholders’ approval.

Since 31 March 2023, the China Securities Regulatory Commission implemented a new regulatory framework for the overseas listing of Mainland-based companies and repealed certain regulations including the Mandatory Provisions for Companies Listing Overseas (the “**PRC Regulation Changes**”). In view of the PRC Regulation Changes, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) has made consequential amendments to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) which have come into effect since 1 August 2023 to, among other things, reflect the PRC Regulation Changes. Furthermore, the Stock Exchange made amendments to the Listing Rules regarding the expansion of the paperless listing regime to streamline listed issuers’ communications with the Stock Exchange and their shareholders, which have come into effect since 31 December 2023.

Accordingly, the Company is required to amend its articles of association of the Company (the “**Articles of Association**”) to comply with the requirements of the Listing Rules and the applicable laws and regulations of the PRC and the requirements on expansion of paperless listing regime and electronic dissemination of corporate communications.

The amendments to the Articles of Association (the “**Articles Amendments**”) mainly include (a) amendments to reflect the PRC Regulation Changes and corresponding updates of the Listing Rules; (b) amendments to certain provisions relating to the Company’s dissemination of corporate communications for the purposes of clarifying existing practice to provide more detailed guidance in relation thereto and align with the paperless listing regime of the Stock Exchange; and (c) certain housekeeping amendments to update outdated references and correct clerical inconsistencies with certain PRC laws and regulations, etc.

The Articles Amendments are subject to the approval of the shareholders at each of the general meeting, the H shareholders’ class meeting and the domestic shareholders’ class meeting (where applicable) by way of a special resolution.

A circular will be despatched to the shareholders of the Company as soon as practicable in accordance with relevant requirements of the Articles of Association and the Listing Rules setting out, among other things, further details of the Articles Amendments.

By order of the Board
Shanghai MicroPort MedBot (Group) Co., Ltd.
Mr. Sun Hongbin
Chairman

Shanghai, China, 27 March 2024

As at the date of this announcement, the executive director is Dr. He Chao, the non-executive directors are Mr. Sun Hongbin, Mr. Chen Xinxing and Mr. Chen Chen, and the independent non-executive directors are Dr. Li Minghua, Mr. Yao Haisong and Mr. Mui Wing Hong.