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Sky Blue 11 Company Limited

(formerly known as Balk 1798 Group Limited 巴克1798集團有限公司)

(Incorporated in Bermuda with limited liability)

(Stock code: 1010)

CHANGE OF COMPANY NAME; CHANGE OF STOCK SHORT NAME; AND CHANGE OF COMPANY LOGO

Reference is made to (i) the announcements of Sky Blue 11 Company Limited (formerly known as Balk 1798 Group Limited) (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 1 November 2023 and 11 January 2024 and the circular of the Company dated 21 December 2023 (the “**Circular**”) in relation to, among other things, the proposed change of Company name (the “**Change of Company Name**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that, following the approval of the Change of Company Name by the Shareholders by way of special resolution at the SGM held on 11 January 2024, the Registrar of Companies in the Bermuda has issued both the Certificate of Change of Name and the Certificate of Secondary Name, certifying the change of the English name of the Company from “Balk 1798 Group Limited” to “Sky Blue 11 Company Limited” and the secondary name in Chinese of the Company has been changed from 「巴克1798集團有限公司」 to 「天璽曜11有限公司」, respectively, both of which took effect from 17 January 2024.

The Registrar of Companies in Hong Kong has issued the Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company on 21 February 2024, confirming the registration of the Company’s new English and Chinese names of “Sky Blue 11 Company Limited” and 「天璽曜11有限公司」 respectively under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF STOCK SHORT NAME

Following the Change of Company Name, with effect from 9:00 a.m. on 5 April 2024, the stock short name of the Company will be changed from “BALK 1798 GP” to “SKY BLUE 11” in English and from 「巴克1798集團」 to 「天璽曜11」 in Chinese for the purpose of trading in the shares of the Company on the Stock Exchange. The stock code of the Company on the Stock Exchange remains unchanged as “1010”.

CHANGE OF COMPANY LOGO

To further enhance the new corporate image and identity of the Group, the Board is pleased to announce that the Company has adopted a new logo (the “**New Logo**”) with effect from 27 March 2024. The New Logo of the Company is set out below for identification purpose:



EFFECTS OF THE CHANGE OF COMPANY NAME ON SHAREHOLDERS

The Change of Company Name will not affect any rights of the Shareholders or the Group’s daily business operation and its financial position.

All existing share certificates in issue bearing the name of the Company before the Change of Company Name and before the adoption of the New Logo will continue to be evidence of legal title to the Shares and be valid for delivery, trading, settlement, and registration purposes. Accordingly, there will not be any arrangement for the exchange of existing share certificates for new share certificates bearing the new English name and new secondary name of the Company in Chinese and the New Logo. Moving forward, new share certificates of the Company will be issued in the new English name and secondary name of the Company in Chinese and under the New Logo, and the Shares will be traded on the Stock Exchange under the new name of the Company with effect from 5 April 2024.

By order of the Board
Sky Blue 11 Company Limited
Li Weina
Executive Director

Hong Kong, 27 March 2024

As at the date of this announcement, the Board of the Company comprises six Directors. The executive Directors are Ms. Li Weina, Mr. Zhang Fumin and Dr. Zhang Yu; and the independent non-executive Directors are Ms. Ching Ching, Dr. Song Donglin and Dr. Zhang Shengdong.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.