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PROPOSED AMENDMENTS TO THE EXISTING BYE-LAWS OF THE COMPANY

This announcement is made by Shandong Hi-Speed Holdings Group Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to amend the existing bye-laws of the Company (the “**Existing Bye-Laws**”) to reflect the latest regulatory requirements in relation to the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers and the relevant amendments made to the Listing Rules which took effect from 31 December 2023 (the “**Proposed Amendments to the Existing Bye-Laws**”).

The major areas of the Proposed Amendments to the Existing Bye-Laws are summarized below:

- (a) to add the definition of “electronic communication” in light of the amendments proposed to be adopted to give effect to the expanded paperless regime;
- (b) to reflect the current par value of the shares of the Company;
- (c) to expressly provide for more physical and electronic channels for giving or issuing any notice or document by or on behalf of the Company, and to update the provisions regarding the timing of deemed service or delivery of such notice or document; and
- (d) to update the provisions regarding service of notices and documents (including any “corporate communication” as defined under the Listing Rules).

GENERAL INFORMATION

The Proposed Amendments to the Existing Bye-Laws are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company (the “**AGM**”), and will become effective upon approval by the Shareholders at the AGM.

A circular containing, amongst other things, further details of the Proposed Amendments to the Existing Bye-Laws and a notice of AGM, will be dispatched to the Shareholders in due course.

By order of the Board
Shandong Hi-Speed Holdings Group Limited
Wang Xiaodong
Chairman

Hong Kong, 27 March 2024

As at the date of this announcement, the Board comprises Mr. Wang Xiaodong, Mr. Zhu Jianbiao, Ms. Liao Jianrong, Mr. Liu Zhijie and Mr. Liu Yao as executive Directors; Mr. Liang Zhanhai, Mr. Chen Di and Mr. Wang Wenbo as non-executive Directors; and Mr. Guan Huanfei, Mr. Chan Wai Hei, Mr. Jonathan Jun Yan and Mr. Fang Ying as independent non-executive Directors.