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AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1717)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW ARTICLES OF ASSOCIATION

This announcement is made pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Ausnutria Dairy Corporation Ltd (the “**Company**”) proposes to make certain amendments to the existing second amended and restated articles of association of the Company (the “**Second Amended Articles**”) for the purposes of, among others, (i) bringing the Second Amended Articles in line with the relevant requirements of the Listing Rules in respect of the electronic dissemination of corporate communications; and (ii) making other consequential and housekeeping amendments (collectively, the “**Proposed Amendments**”).

The Board proposes to adopt the third amended and restated articles of association of the Company (the “**Third Amended Articles**”) incorporating the Proposed Amendments in substitution for, and to the exclusion of, the Second Amended Articles, which will be subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution to be proposed at the forthcoming annual general meeting of the Company currently scheduled to be held on Thursday, 30 May 2024 (the “**AGM**”).

A circular containing, among other things, details of the Proposed Amendments brought about by the adoption of the Third Amended Articles together with a notice convening the AGM will be despatched to the Shareholders in due course.

By Order of the Board
Ausnutria Dairy Corporation Ltd
ZHANG Zhanqiang
Chairman

The PRC, 27 March 2024

As at the date of this announcement, the Board comprises Mr. Ren Zhijian (CEO), Mr. Bartle van der Meer and Mr. Zhang Zhi as the executive Directors; Mr. Zhang Zhanqiang (Chairman), Mr. Sun Donghong (Vice-Chairman) and Ms. Yan Junrong as the non-executive Directors; and Mr. Ma Ji, Mr. Song Kungang and Mr. Aidan Maurice Coleman as the independent non-executive Directors.