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**联想控股股份有限公司**  
**Legend Holdings Corporation**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**(Stock Code: 03396)**

## **Announcement of 2023 Annual Report of Levima Advanced Materials Corporation, a Subsidiary of the Company**

On March 27, 2024, Levima Advanced Materials Corporation (Stock Code: 003022), a subsidiary of the Company, published its annual report for the year ended December 31, 2023 and summaries on the websites of Shenzhen Stock Exchange ([www.szse.cn](http://www.szse.cn)) and CNINFO (巨潮資訊)([www.cninfo.com.cn](http://www.cninfo.com.cn)).

**Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by Legend Holdings Corporation (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On March 27, 2024, Levima Advanced Materials Corporation (聯泓新材料科技股份有限公司) (“**Levima Advanced Materials**”), a subsidiary of the Company listed on the Shenzhen Stock Exchange (Stock Code: 003022), published its annual report for the year ended December 31, 2023 and summaries on the websites of Shenzhen Stock Exchange ([www.szse.cn](http://www.szse.cn)) and CNINFO (巨潮資訊) ([www.cninfo.com.cn](http://www.cninfo.com.cn)), which contain financial information prepared under China Accounting Standards for Business Enterprises.

Shareholders and investors of the Company may visit [www.szse.cn](http://www.szse.cn) or [www.cninfo.com.cn](http://www.cninfo.com.cn) for the full texts of the annual report for the year ended December 31, 2023 and summaries published by Levima Advanced Materials.

Set out below is a summary of the audited consolidated financial information of Levima Advanced Materials and its subsidiaries for the two years ended December 31, 2023:

	<b>Year ended December 31, 2023 (audited) RMB Yuan</b>	<b>Year ended December 31, 2022 (audited) RMB Yuan</b>	<b>Increase/ (Decrease) (%)</b>
Revenue	6,777,585,442.10	8,156,990,683.92	(16.91)
Net profit attributable to the shareholders of the company	446,123,265.09	866,248,424.51	(48.50)
Net profit after deduction of non-recurring profit and loss attributable to the shareholders of the company	180,905,059.64	706,727,291.72	(74.40)
Net cash flow from operating activities	875,422,683.75	1,315,537,039.02	(33.46)
Basic earnings per share ( <i>RMB/share</i> )	0.33	0.65	(49.23)
Diluted earnings per share ( <i>RMB/share</i> )	0.33	0.65	(49.23)
Weighted average return on net assets (%)	6.39	13.14	(6.75)
	<b>As at December 31, 2023 (audited) RMB Yuan</b>	<b>As at December 31, 2022 (audited) RMB Yuan</b>	<b>Increase/ (Decrease) (%)</b>
Total assets	17,024,345,343.23	14,054,269,199.30	21.13
Net assets attributable to the shareholders of the company	7,121,527,565.22	6,936,453,369.35	2.67

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Levima Advanced Materials and its subsidiaries, rather than that of the Company. Levima Advanced Materials is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operations and financial positions of the Company and all of its subsidiaries in general. The Company has always prepared its financial information in accordance with International Financial Reporting Standards and the financial information of Levima Advanced Materials has been prepared under China Accounting Standards for Business Enterprises. The financial information published by the Company in respect of Levima Advanced Materials and the financial information published by Levima Advanced Materials may have discrepancies.

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By order of the Board  
**Legend Holdings Corporation**  
**NING Min**  
*Chairman*

March 27, 2024

*As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors of the Company are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.*