

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

1. a copy of each of the material contracts referred to in "Appendix VI — Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts" to this document; and
2. the written consents referred to in "Appendix VI — Statutory and General Information — E. Other Information — 10. Consents of experts" to this document.

DOCUMENTS ON DISPLAY

The following documents will be published on the website of the Stock Exchange (www.hkexnews.hk) and our website (www.palasinoholdings.com) up to and including the date which is 14 days from the date of this document:

1. the Memorandum of Association and the Articles of Association;
2. the Accountants' Report prepared by Deloitte Touche Tohmatsu, the text of which is set out in "Appendix I — Accountants' Report" to this document;
3. the audited consolidated financial statements of Palasino Group for each of the three financial years ended 31 March 2023 and the six months ended 30 September 2023;
4. the report on the [REDACTED] financial information of our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in "Appendix II — [REDACTED] Financial Information" to this document;
5. a statement of adjustments prepared by Deloitte Touche Tohmatsu;
6. the report issued by China Insights Industry Consultancy Limited, a summary of which is set forth in "Industry Overview" in this document;
7. the property valuation report prepared by Roma Appraisals Limited relating to our property interests, the text of which is set out in "Appendix III — Property Valuation Report" in this document;
8. the material contracts referred to in "Appendix VI — Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts" to this document;
9. the letters of appointment entered into between our Company and each of our Directors;

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10. the written consents referred to in "Appendix VI — Statutory and General Information — E. Other Information — 10. Consents of experts" to this document;
11. the Hong Kong legal opinion issued by Reed Smith Richards Butler LLP, our Hong Kong Legal Advisers, in respect of certain matters relating to the gaming business of our Group;
12. the Czech legal opinion issued by Becker a Poliakoff, s.r.o., advokátní kancelář, our Czech Legal Advisers, in respect of certain aspects of our Group in the Czech Republic;
13. the German legal opinion issued by avocado rechtsanwälte, our German Legal Advisers, in respect of certain aspects of our Group in Germany;
14. the Austrian legal opinion issued by Kraft Rechtsanwalts GmbH, our Austrian Legal Advisers, in respect of certain aspects of our Group in Austria;
15. the Maltese legal opinion issued by WH Partners, our Maltese Legal Advisers, in respect of certain aspects of our Group in Malta;
16. the Polish legal opinion issued by Justyna Zyga ECO Legal Kancelaria Radcy Prawnego, our Polish Legal Advisers, in respect of certain matters relating to the gaming business in Poland;
17. the letter from Deloitte Touche Tohmatsu, our AML Consultant, in respect of the review of anti-money laundering procedures, systems and controls of Palasino Group, the text of which is set out in "Appendix V — Summary of Review of Anti-Money Laundering Procedures, Systems and Controls";
18. the rules of the Share Option Scheme;
19. the Cayman Companies Act;
20. the letter of advice issued by Conyers Dill & Pearman, our Cayman Islands Legal Advisers, in respect of certain aspects of Cayman Islands company law referred to in this document; and
21. a statement of the particulars of the [REDACTED].