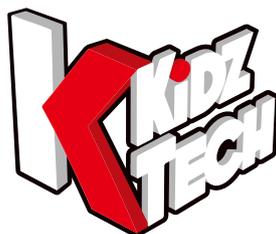


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Kidztech Holdings Limited

奇士達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6918)

**INSIDE INFORMATION
POSSIBLE DELAY IN PUBLICATION OF
THE 2023 ANNUAL RESULTS
POSTPONEMENT OF BOARD MEETING
AND
POSSIBLE SUSPENSION OF TRADING**

This announcement is published by Kidztech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), and Rule 13.09 of the Listing Rules.

POSSIBLE DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that there may be a delay in the release of the audited annual results for the year ended 31 December 2023 (the “**2023 Annual Results**”) as the Company is still in the process of collecting and collating the necessary information and documents from its subsidiaries as required by the auditor of the Company (the “**Auditors**”) to complete the auditing process, including audit confirmations to and from banks, suppliers and customers. Such delay in the document collection process is primarily attributable to internal personnel changes of the Company’s subsidiaries, which have necessitated additional time for the subsidiaries to gather and compile the documents required by the Auditors to complete the auditing process. Hence, additional time is required for the Company to finalise the 2023 Annual Results.

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish the 2023 Annual Results no later than three months after the end of the financial year (i.e., on or before 31 March 2024). The Board acknowledges that any delay in publishing the announcement in relation to the 2023 Annual Results, if materialised, will constitute non-compliance with Rule 13.49(1) of the Listing Rules.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the auditor (so far as the information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Company for the year ended 31 December 2023 at this stage as such management accounts may not accurately reflect the financial performance and position of the Company. The Company wishes to emphasise that the operations of the Group remain normal, and the Company is working closely with the Auditors and doing its utmost to provide all the requisite information and documents for the Auditors to complete the audit procedures as soon as practicable. The Company expects to publish the 2023 Annual Results by the end of April 2024.

POSTPONEMENT OF BOARD MEETING

The Board announces that due to the delay in publication of the 2023 Annual Results, the meeting of the Board (the “**Board Meeting**”) for the purpose of considering and approving, among others, the 2023 Annual Results will be postponed, and the Company will publish further announcement(s) to inform the Shareholders of the date of the Board Meeting as and when appropriate.

POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer’s securities if an issuer fails to publish periodic financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange is currently expected to be suspended with effect from 9:00 a.m. on Tuesday, 2 April 2024 until the publication of the 2023 Annual Results by the Company.

The Company will publish further announcement(s) as and when appropriate to inform the Shareholders and its potential investors of (i) the date of the Board Meeting; (ii) the date of the release of the 2023 Annual Results; (iii) the possible suspension of trading in the shares of the Company; and (iv) any material development.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Kidztech Holdings Limited
Yu Huang
Chairman

Hong Kong, 26 March 2024

As at the date of this announcement, the Board comprises Mr. Yu Huang and Mr. Zhu Qiang as executive Directors, Ms. Zheng Jingyun as the non-executive Director, and Mr. He Weidong, Ms. Wang Shiling and Mr. Gong Lan as independent non-executive Directors.