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CM Energy Tech Co., Ltd.
华商能源科技股份有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 206)

PROPOSED AMENDMENTS TO ARTICLES OF ASSOCIATION

This announcement is made by CM Energy Tech Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of the Company proposes to amend the existing amended and restated articles of association of the Company (the “**Existing Articles**”) in order to, among other things, facilitate the electronic dissemination of Corporate Communications of the Company as required under the new requirements of the Listing Rules (in particular the removal of the requirement to give the shareholders of the Company (the “**Shareholders**”) a Notice of Availability of Corporate Communications after placing such Corporate Communications on the Company’s website or the website of the Stock Exchange) and make other consequential amendments.

The Board resolved to seek approval of the Shareholders at the forthcoming annual general meeting (the “**AGM**”) scheduled to be convened and held on 17 May 2024 to adopt the second amended and restated articles of association of the Company (the “**New Articles**”) in substitution for, and to the exclusion of, the Existing Articles.

The proposed amendments to the Existing Articles and adoption of the New Articles is subject to the approval of the Shareholders by way of a special resolution at the AGM.

A circular containing, among other things, (i) full particulars of the proposed amendments to the Existing Articles brought about by the proposed adoption of the New Articles; and (ii) a notice of AGM, will be despatched to the Shareholders in due course.

By order of the Board
CM Energy Tech Co., Ltd.
Mei Xianzhi
Chairman

Hong Kong, 22 March 2024

As of the date of this announcement, the Board comprises one (1) executive Director, namely Mr. Zhan Huafeng; six (6) non-executive Directors, namely Mr. Mei Xianzhi, Mr. Liu Jiancheng, Mr. Tam Wing Tim, Mr. Zhang Xizheng, Mr. Wang Jianzhong and Mr. Zhang Menggui, Morgan; and four (4) independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong, Ms. Zhang Zhen and Mr. Xue Jianzhong.