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BYTE META
BYTE METAVERSE HOLDINGS LIMITED
比特元宇宙控股有限公司

(formerly known as Michong Metaverse (China) Holdings Group Limited)
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8645)

- (1) CHANGE OF COMPANY NAME;**
- (2) CHANGE OF STOCK SHORT NAMES;**
- (3) CHANGE OF COMPANY WEBSITE; AND**
- (4) CHANGE OF COMPANY LOGO**

References are made to the circular of Byte Metaverse Holdings Limited *(formerly known as Michong Metaverse (China) Holdings Group Limited)* (the “**Company**”) dated 18 January 2024 (the “**Circular**”) and the poll results announcement of the Company dated 8 February 2024 in relation to, among other things, the Proposed Change of Company Name. Unless otherwise defined therein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that following the passing of a special resolution approving the Proposed Change of Company Name at the EGM held on 8 February 2024, (i) the Certificate of Incorporation on Change of Name was issued by the Registrar of the Companies in the Cayman Islands on 23 February 2024, certifying that the change of the English name of the Company to “Byte Metaverse Holdings Limited” from “Michong Metaverse (China) Holdings Group Limited” and the adoption of dual foreign name of “比特元宇宙控股有限公司” as the Chinese name of the Company in replace of “米虫元宇宙(中國)控股集團有限公司” (the “**Change of Company Name**”) and (ii) the Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 18 March 2024, confirming the registration of the new English and Chinese names of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF STOCK SHORT NAMES

The English and Chinese stock short name of the Company for trading in the Shares on the GEM of the Stock Exchange will be changed from “MICHONG META” to “BYTE META” and from “米虫元宇宙” to “比特元宇宙”, respectively. Both new English and Chinese stock short name will be effective from 9:00 a.m. on 27 March 2024. The stock code of the Company on the Stock Exchange remains unchanged as “8645”.

CHANGE OF COMPANY WEBSITE

The website of the Company has been changed from “www.metamichong.com” to “byte-metaverse.com” with effect from 27 March 2024.

ADOPTION OF COMPANY LOGO

The Company logo will be changed from  to  and will be printed on the relevant corporate documents of the Company, including but not limited to financial reports, announcements, circulars, press releases, and used on its website with effect from 27 March 2024.

EFFECT OF CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the existing Shareholders. All share certificates of the Company in issue bearing the former English and Chinese name of the Company will continue to be valid evidence of legal title to the Shares and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for the exchange of the share certificates of the Company under its former English and Chinese name for new share certificates under the new English and Chinese name of the Company. Share certificates of the Company which are issued on or after 27 March 2024 will bear the new English and Chinese name of the Company.

By Order of the Board
Byte Metaverse Holdings Limited
Mr. Yu Decai

Executive Director, Chairman and Chief Executive Officer

Hong Kong, 22 March 2024

As at the date of this announcement, the Board comprises Mr. Yu Decai and Mr. Hu Mingdai as Executive Directors; Ms. Jin Yangyang as Non-executive Director; and Dr. Tsoi Chi Chuen Cheney, Mr. Ng Der Sian and Ms. Zheng Li Ping as Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries,

confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkexnews.hk on the “Latest Listed Company Information” page for at least seven days from the date of its publication. This announcement will also be published on the Company’s website at www.metamichong.com.