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盛源控股有限公司

SHENG YUAN HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 851)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Sheng Yuan Holdings Limited (the “**Company**”) dated 21 March 2024 in relation to the termination of Subscription of Atta Notes (the “**Announcement**”). Unless the contexts require otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to clarify one inadvertent clerical error in paragraph 3(1) of the Announcement. The Atta Notes Purchase Agreement and the Subscription of Atta Notes thereunder shall be terminated on 21 March 2024 pursuant to the Atta Notes Purchase Agreement, and that Atta Asset shall repay Kingwell Management US\$10,000,000 (being the subscription amount of the Subscription of Atta Notes) and the agreed interests of “US\$3,330,000” (instead of “US\$3,300,000”) on 21 March 2024.

Save as stated above, all other information set out in the Announcement remains unchanged.

By order of the Board
Sheng Yuan Holdings Limited
Zhou Quan
Executive Director

Hong Kong, 22 March 2024

As at the date of this announcement, the Board consists of Mr. Zhou Quan and Mr. Zhao Yun (both being executive Directors), Mr. Huang Shuanggang (being a non-executive Director), Mr. Zhang Jinfan, Ms. Huang Qin and Mr. Guo Yaoli (all being independent non-executive Directors).