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CHINA SHUN KE LONG HOLDINGS LIMITED

中國順客隆控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 974)

INSIDE INFORMATION

This announcement is made by China Shun Ke Long Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 4 January 2024, 19 January 2024, 6 March 2024 and 18 March 2024 in respect of the Investment Agreement. Unless otherwise defined in this announcement, capitalised terms used herein have the same meanings as those defined in the announcement dated 4 January 2024.

The Company was informed that the Industrial Investors have submitted an application to the Securities and Futures Commission seeking a confirmation from the Executive Director of the Corporate Finance Division of the Securities and Futures Commission (the “**Executive**”) that no general offer would be required to be made by the Industrial Investors for the shares of the Company as a result of the completion of the transaction contemplated under the Investment Agreement under Note 8 to Rule 26.1 of the Code on Takeovers and Mergers and Share Buy-backs (the “**Takeovers Code**”). On 21 March 2024, the Executive confirmed that no general offer would be required to be made by the Industrial Investors for the shares of the Company as a result of the completion of the transaction contemplated under the Investment Agreement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Shun Ke Long Holdings Limited
Shang Duoxu
Chairman and Executive Director

Hong Kong, 22 March 2024

As at the date of this announcement, the executive directors are Mr. Shang Duoxu and Mr. Han Wei; the non-executive director is Ms. Wang Hui; and the independent non-executive directors are Mr. Cheng Hok Kai Frederick and Mr. Ma Ren.