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**中国铁建**  
**中國鐵建股份有限公司**  
**China Railway Construction Corporation Limited**  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1186)

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “China Railway Construction Corporation Limited Announcement on the Joint Presentation on the Results and Cash Dividends Distribution for 2023 with China Railway Construction Heavy Industry Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange, for your reference only.

By order of the Board of Directors  
**China Railway Construction Corporation Limited**  
**DAI Hegen**  
*Chairman*

Beijing, the PRC  
23 March 2024

*As at the date of this announcement, the board of directors comprises Mr. DAI Hegen (Chairman and Executive Director), Mr. WANG Lixin (President and Executive Director), Mr. NI Zhen (Executive Director), Mr. GAO Lieyang (Non-executive Director), Mr. MA Chuanjing (Independent Non-executive Director), Mr. ZHAO Lixin (Independent Non-executive Director), Mr. XIE Guoguang (Independent Non-executive Director) and Mr. TSIN Wai Lun Kenneth (Independent Non-executive Director).*

**CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED  
ANNOUNCEMENT ON THE JOINT PRESENTATION ON  
THE RESULTS AND CASH DIVIDENDS DISTRIBUTION FOR 2023  
WITH CHINA RAILWAY CONSTRUCTION HEAVY INDUSTRY  
CORPORATION LIMITED**

**The board of directors of the Company and all its members warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and accept legal responsibilities for the truthfulness, accuracy and completeness of this announcement.**

Important Notice:

- Time of the presentation: from 15:00 to 16:00 on Wednesday, 3 April 2024
- Venue for the presentation: SSE ROADSHOW (上海證券交易所上證路演中心) (website: <https://roadshow.sseinfo.com/>)
- Way of the presentation: SSE ROADSHOW video and online interaction with investors
- From 27 March 2024 (Wednesday) to 16:00 on 2 April 2024 (Tuesday), investors may submit their questions by logging on the homepage of the SSE ROADSHOW website and clicking on the “Questions Collection” column or via e-mail to the investors relations mailbox of the Company (ir@crcc.cn), and the Company will answer the questions which are of common concern to the investors at the presentation.

China Railway Construction Corporation Limited (the “**Company**”) intends to release the 2023 Annual Report of the Company on 29 March 2024. In order to present to the investors with a more comprehensive and in-depth understanding of the operating results, financial position and cash dividends distribution for 2023 of the Company and its subsidiary China Railway Construction Heavy Industry Corporation Limited (688425.SH) (“**CRCHI**”), the Company intends to jointly hold a presentation conference of the results and cash dividends distribution for 2023 with CRCHI, from 15:00 to 16:00 on 3 April 2024, during which the Company will communicate with the investors in regard to the matters of general concern to them.

## **I. TYPE OF PRESENTATION**

The presentation on the results and cash dividends distribution will be held by way of video and online interaction with investors. The Company will communicate with investors in respect of the Company's operating results, financial indicators and cash dividends distribution for 2023 and answer the questions which are of common concern to the investors within the scope of permissible information disclosure.

## **II. TIME AND VENUE OF THE PRESENTATION**

- (I) Time of the presentation: from 15:00 to 16:00 on 3 April 2024
- (II) Venue for the presentation: SSE ROADSHOW (website: <https://roadshow.sseinfo.com/>)
- (III) Way of the presentation: SSE ROADSHOW video and online interaction with investors

## **III. PARTICIPANTS**

Chairman and Executive Director: DAI Hegen  
President and Executive Director: WANG Lixin  
Independent Non-executive Director: XIE Guoguang  
Chief Accountant: ZHU Hongbiao  
Secretary to the Board of Directors: JING Jing

## **IV. INVESTORS' PARTICIPATION**

- (I) Investors may participate in the online presentation on the results and cash dividends distribution by logging on SSE ROADSHOW (<https://roadshow.sseinfo.com>) from 15:00 to 16:00 on 3 April 2024 (Wednesday), and the Company will answer questions from investors in a timely manner.
- (II) From 27 March 2024 (Wednesday) to 16:00 on 2 April 2024 (Tuesday), investors may submit their relevant questions by logging on the homepage of the SSE ROADSHOW website, clicking on the "Questions Collection" column (<https://roadshow.sseinfo.com/questionCollection.do>) and selecting this event according to its time or via e-mail to the investors relations mailbox of the Company ([ir@crcc.cn](mailto:ir@crcc.cn)), and the Company will answer the questions which are of common concern to the investors at the presentation.

## **V. CONTACT PERSON AND CONTACT METHODS**

Contact Department: Office of the Board of Directors of Company  
Telephone: 010-52688600  
E-mail: ir@crcc.cn

## **VI. OTHER MATTERS**

After the presentation on the results and cash dividends distribution is convened, investors may log on the SSE ROADSHOW (<https://roadshow.sseinfo.com/>) to review the briefing and main contents of the presentation.

Announcement is hereby given.

**The Board of Directors of  
China Railway Construction Corporation Limited**  
23 March 2024