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中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

ANNOUNCEMENT
EXTENSION OF EFFECTIVE PERIOD OF GENERAL MEETING
RESOLUTIONS REGARDING ISSUING RIGHTS SHARES TO EXISTING
SHAREHOLDERS

References are made to the announcements by China CITIC Bank Corporation Limited (the “**Bank**”) on 29 April 2022, 27 October 2022, 12 December 2022, 17 February 2023, 23 February 2023, 5 March 2023, 28 April 2023 and 5 May 2023 and the circulars on 6 June 2022, 23 March 2023 and 1 June 2023 (the “**Circulars**”), in relation to, among other things, the proposed rights issue of A Shares and H Shares of the Bank and the extension of the effective period of general meeting resolutions regarding issuing rights shares to existing shareholders as well as relevant matters. Unless otherwise defined, the terms used in this announcement shall have the same meanings as those defined in the Circulars.

On 23 June 2022, the annual general meeting of 2021, the first A shareholders class meeting of 2022 and the first H shareholders class meeting of 2022 of the Bank (collectively the “**General Meetings**”) reviewed and approved the resolutions in relation to the proposed issuance of rights shares to existing shareholders by the Bank (the “**Rights Issue**”) including the *Proposal regarding the Rights Issue Plan of China CITIC Bank Corporation Limited*. The effective period of the resolutions regarding the Rights Issue is 12 months from the date of approval by the General Meetings. On 21 June 2023, the annual general meeting of 2022, the second A shareholders class meeting of 2023 and the second H shareholders class meeting of 2023 of the Bank reviewed and approved the *Proposal regarding the Extension of the Effective Period of the Resolutions in relation to the Rights Issue* approving the extension of the effective period of the aforementioned resolutions related to the Rights Issue by further 12 months from the date of its expiry to 22 June 2024.

On 3 March 2023, the Shanghai Stock Exchange (the “SSE”) has accepted relevant application documents related to the Rights Issue. As the Rights Issue is subject to the review and approval by the SSE and consent to registration by the China Securities Regulatory Commission, there will still be some time before the Rights Issue is implemented. To ensure the continuity and effectiveness of the Rights Issue, the Bank held a Board meeting on 21 March 2024, which reviewed and approved the *Proposal regarding the extension of the effective period of the resolutions in relation to the Rights Issue* and intended to request the general meeting and the shareholders class meetings to approve the extension of the effective period of the resolutions related to the Rights Issue including the *Proposal regarding the Rights Issue Plan of China CITIC Bank Corporation Limited* by further 12 months from the date of its expiry to 22 June 2025.

Earlier, the authorised person of the Board amended and timely disclosed the proposal of public issuance by way of the Rights Issue, the rights issue plan and other documents on 17 February 2023 and 22 February 2023 according to relevant authorization respectively. For the details of the amendments, please refer to relevant announcements published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Bank (www.citicbank.com) on 17 February 2023 and 23 February 2023.

Except the extension of the effective period of the resolutions regarding the Rights Issue and the abovementioned amendments to the proposal of public issuance by way of the Rights Issue, the rights issue plan and other documents, the other matters and contents of the resolutions in relation to the Rights Issue approved by the General Meetings including the *Proposal regarding the Rights Issue Plan of China CITIC Bank Corporation Limited* remain unchanged.

By Order of the Board
China CITIC Bank Corporation Limited
FANG Heying
Chairman

Beijing, the PRC
21 March 2024

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Liu Cheng (President); the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.